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国银金租
CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

**POLL RESULTS OF THE 2022 SECOND
EXTRAORDINARY GENERAL MEETING AND APPOINTMENT OF
INDEPENDENT NON-EXECUTIVE DIRECTORS**

POLL RESULTS OF THE 2022 SECOND EXTRAORDINARY GENERAL MEETING

China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) announces that the 2022 second extraordinary general meeting of the Company (the “**EGM**”) was held on Friday, 30 December 2022, at which the resolutions set out in the notice of the EGM dated 11 November 2022 (other than the withdrawn resolutions as stated below) were voted by poll and passed. For the details of the resolutions considered at the EGM, please refer to the circular of the EGM of the Company dated 13 December 2022 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are set out below:

ORDINARY RESOLUTIONS		Number of votes and percentage of the total voting shares (%)		
		For	Against	Abstain
1.	To consider and approve the appointment of independent non-executive directors of the Company:			
	1.1 To consider and approve the appointment of Mr. LI Haijian as an independent non-executive director of the Company	9,373,006,994 100.000000%	0 0.000000%	0 0.000000%
	1.2 To consider and approve the appointment of Mr. SHANG Wenjiang as an independent non-executive director of the Company	9,373,006,994 100.000000%	0 0.000000%	0 0.000000%
	1.3 To consider and approve the appointment of Mr. LIU Min as an independent non-executive director of the Company	9,373,006,994 100.000000%	0 0.000000%	0 0.000000%
2.	To consider and approve the adjustments to the Company's financial budget for the year 2022	Withdrawn ^(Note 1)		

* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

SPECIAL RESOLUTION		Number of votes and percentage of the total voting shares (%)		
		For	Against	Abstain
3.	To consider and approve the issue of asset-backed securities product	Withdrawn ^(Note 2)		

Note 1: As disclosed in the announcement of the Company dated 29 December 2022, the proposed ordinary resolution no. 2 was withdrawn and was not put forward for consideration and approval by the Shareholders at the EGM.

Note 2: As disclosed in the announcement of the Company dated 28 December 2022, the proposed special resolution no. 3 was withdrawn and was not put forward for consideration and approval by the Shareholders at the EGM.

The following Directors attended the EGM in person or via electronic means: Ms. MA Hong, Mr. HUANG Min and Mr. XU Jin. Other Directors were unable to attend the EGM due to their other engagements.

The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions or abstain from voting at the EGM was 12,642,380,000 Shares, which was the total number of issued Shares as at the date of the EGM. Shareholders and authorized proxies holding in aggregate 9,373,006,994 Shares were present at the EGM.

No party has stated its intention in the Circular that it would vote against the resolutions or abstain from voting at the EGM. To the best knowledge, information and belief of the Directors, there was no restriction on any Shareholder casting votes on the proposed resolutions at the EGM. There was no Share entitling the Shareholders to attend but abstain from voting in favor of the resolutions as set out in Rule 13.40 of the Listing Rules, and no other Shareholders were required to abstain from voting on the resolutions at the EGM under the Listing Rules. The convening of the EGM complied with the relevant laws and regulations of the PRC, the Listing Rules, and the Articles of Association. Computershare Hong Kong Investor Services Limited, the Company's H share registrar was appointed as the scrutineer for the voting at the EGM.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The ordinary resolutions No. 1.1 to 1.3 of the EGM were duly passed by the Shareholders at the EGM. The appointments of Mr. LI Haijian, Mr. SHANG Wenjiang and Mr. LIU Min shall take effect from the date on which approval from the CBIRC Shenzhen Office are obtained in respect of their qualifications for directorship until the expiry of the term of the second session of the Board.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
30 December 2022

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.