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奇点国际有限公司
Qidian International Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1280)

**THE EXTENSION OF THE LONG-STOP DATE
OF THE ACQUISITION AGREEMENT**

Reference is made to (i) the joint announcement issued by Qidian International Co., Ltd. (the “**Company**”) and Greatssjy Co., Ltd. dated 23 August 2022 (the “**Joint Announcement**”) in relation to, among other matters, (1) very substantial acquisition and connected transaction in relation to the acquisition of the entire issued share capital of the Target Company involving issue of consideration shares of the Company under specific mandate; and (2) reverse takeover involving a new listing application of the Company; and (ii) the announcement of the Company dated 30 November 2022 in relation to the delay in despatch of the circular of the aforesaid transactions. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

THE EXTENSION OF THE LONG-STOP DATE OF THE ACQUISITION AGREEMENT

Pursuant to the Acquisition Agreement, the Completion is conditional upon the satisfaction (or, if applicable, the waiver) of the conditions precedent on or before the Long-stop Date. As additional time is required for fulfilment of the conditions precedent for Completion under the Acquisition Agreement, which includes the Company obtaining the approval of the New Listing Application by the Listing Committee, the Vendors and the Company have entered into a supplemental agreement of the Acquisition Agreement (the “**Supplemental Agreement**”) on 30 December 2022 (after trading hours) to extend the Long-stop Date from 31 December 2022 to 30 September 2023, being the last date for the satisfaction of the conditions precedent in respect of the Acquisition Agreement.

Save as disclosed above, all the other terms and conditions of the Acquisition Agreement remain unchanged and shall continue in full force and effect.

Shareholders and potential investors should note that the Acquisition is subject to a number of conditions, which may or may not be fulfilled (or if applicable, waived). In addition, the allotment and issue of the Consideration Shares may or may not materialise. The Listing Committee may or may not grant its approval to the New Listing Application. If Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Qidian International Co., Ltd
Yuan Li
Chairman

Yangzhou, PRC, 30 December 2022

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yuan Li and Mr. Xu Xinying; one non-executive Director, namely Ms. Xu Honghong, and three independent non-executive Directors, namely Mr. Zhang Yihua, Mr. Chen Rui and Mr. Fung Tak Choi.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.