

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



国银金租

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

WITHDRAWAL OF ORDINARY RESOLUTION NO. 2 AT THE 2022 SECOND EXTRAORDINARY GENERAL MEETING

References are made to the notice (the “**Notice**”), the form of proxy (the “**Proxy Form**”), the reply slip (the “**Reply Slip**”) dated 11 November 2022 and the circular (the “**Circular**”) dated 13 December 2022, issued by China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) in relation to the 2022 second extraordinary general meeting (the “**Meeting**”) of the Company to be held on 30 December 2022. Reference is also made to the announcement issued by the Company dated 28 December 2022 in relation to withdrawal of the special resolution no. 3 at the Meeting. Unless otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

In view of the external environment and policy factors, after due and careful consideration, the Company decides not to adjust its financial budget for the year 2022. The Board has therefore decided to withdraw the ordinary resolution no. 2 “To consider and approve the adjustments to the Company’s financial budget for the year 2022” to be proposed at the Meeting, for which no voting will be conducted at the Meeting.

Those Proxy Forms and Reply Slips already lodged by Shareholders shall remain valid except that no poll will be conducted or counted for the ordinary resolution no. 2 and the special resolution no. 3.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

Save for the above, other resolutions as set out in the Circular, the Notice and the Proxy Form will remain unchanged and will be voted in the Meeting. Shareholders are reminded to carefully read the Notice (including its notes) and the Circular for details in respect of other resolutions which will be put forward as scheduled for consideration and approval at the Meeting, eligibility for attending the Meeting, proxy and other relevant matters.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
29 December 2022

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.