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**海通恆信國際融資租賃股份有限公司**

Haitong Unitrust International Financial Leasing Co., Ltd.

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1905)**

## **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of Haitong Unitrust International Financial Leasing Co., Ltd. (the “**Company**”) dated December 12, 2022 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The extraordinary general meeting (the “**EGM**”) of the Company was held at 2:00 p.m. on Thursday, December 29, 2022 at Haitong Unitrust Tower, No. 599 South Zhongshan Road, Huangpu District, Shanghai, the PRC.

The EGM was convened by the Board. Mr. Ding Xueqing, Chairman of the Board, served as the chairman of the EGM and chaired the EGM. All of the Directors and all of the supervisors of the Company attended the EGM. The convening of the EGM was in accordance with the Company Law of the People's Republic of China and the Articles of Association.

As at the date of the EGM, the total number of issued Shares is 8,235,300,000 Shares, all of which entitle the holders to attend and vote on the resolutions put forward at the EGM (the “**EGM Resolutions**”) based on their shareholdings. Shareholders holding an aggregate of 7,769,617,500 voting Shares, representing approximately 94.35% of the total number of issued Shares, attended the EGM either in person or by proxy. No Shareholder was required to abstain from voting on the EGM Resolutions. There were no Shareholders required to abstain from voting in favour of the EGM Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the EGM Resolutions at the EGM. The EGM Resolutions were put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking of the poll at the EGM.

The poll results in respect of the resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTION		NO. OF SHARES VOTED		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the grant of the general mandate to establish or acquire SPV(s)	7,769,617,500 (100%)	0 (0%)	0
	The resolution was duly passed as an ordinary resolution.			
SPECIAL RESOLUTIONS		NO. OF SHARES VOTED		
		FOR	AGAINST	ABSTAIN
2.	To consider and approve the grant of the general mandate in relation to the management of fund granting	7,765,275,357 (99.944114%)	4,342,143 (0.055886%)	0
	The resolution was duly passed as a special resolution.			
3.	To consider and approve the amendments to the articles of association and the rules of procedures for the board of directors	7,769,617,500 (100%)	0 (0%)	0
	The resolution was duly passed as a special resolution.			

## AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE RULES OF PROCEDURES FOR THE BOARD OF DIRECTORS

The Board is pleased to announce that the proposed amendments to the Articles of Association and the rules of procedures for the Board of Directors were officially approved by the Shareholders at the EGM. The proposed amendments to the Articles of Association and the rules of procedures for the Board of Directors are effective from December 29, 2022.

By order of the Board  
**Haitong Unitrust International Financial Leasing Co., Ltd.**  
**DING Xueqing**  
*Chairman*

Shanghai, the PRC  
December 29, 2022

*As at the date of this announcement, the Chairman and executive Director of the Company is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.*