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国银金租

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

WITHDRAWAL OF SPECIAL RESOLUTION NO. 3 AT THE 2022 SECOND EXTRAORDINARY GENERAL MEETING

References are made to the notice (the “**Notice**”), the form of proxy (the “**Proxy Form**”), the reply slip (the “**Reply Slip**”) dated 11 November 2022 and the circular (the “**Circular**”) dated 13 December 2022, issued by China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) in relation to the 2022 second extraordinary general meeting (the “**Meeting**”) of the Company to be held on 30 December 2022. Unless otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

In view of the current macroeconomic situation and the financial market environment, after due and careful consideration, the Company needs to further optimize and adjust its plan for the issue of asset-backed securities product. The Board has therefore decided to withdraw the special resolution no. 3 “To consider and approve the issue of asset-backed securities product” to be proposed at the Meeting, for which no voting will be conducted at the Meeting.

Those Proxy Forms and Reply Slips already lodged by Shareholders shall remain valid except that no poll will be conducted or counted for the special resolution no. 3.

* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

Save for the above, other resolutions as set out in the Circular, the Notice and the Proxy Form will remain unchanged and will be voted in the Meeting. Shareholders are reminded to carefully read the Notice (including its notes) and the Circular for details in respect of other resolutions which will be put forward as scheduled for consideration and approval at the Meeting, eligibility for attending the Meeting, proxy and other relevant matters.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
28 December 2022

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.