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山東晨鳴紙業集團股份有限公司  
**SHANDONG CHENMING PAPER HOLDINGS LIMITED\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1812)**

**POLL RESULTS OF THE 2022 SECOND EXTRAORDINARY  
GENERAL MEETING**

The Company and all members of its board of directors (the “**Board**”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

**I. Important Notice**

The notice of the 2022 second extraordinary general meeting of Shandong Chenming Paper Holdings Limited (the “**Company**”) (hereinafter referred to as the “**General Meeting**”) was published on China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily, Hong Kong Commercial Daily and the website of CNINFO (<http://www.cninfo.com.cn>) on 8 December 2022 and was published on the website of Hong Kong Stock Exchange (<http://www.hkex.com.hk>) on 7 December 2022.

There was neither objection to the proposed resolutions of the General Meeting, nor change to the resolutions of the previous general meeting at the General Meeting.

**II. Convening of the Meeting**

1. Time for convening the meeting:

(1) Time for convening the physical meeting: 14:00 on 23 December 2022

(2) Online voting session:

Through trading systems: 9:15—9:25, 9:30—11:30 and 13:00—15:00 on 23 December 2022

Through the internet: 9:15—15:00 on 23 December 2022

2. Venue for convening the physical meeting: Conference room of the research and development centre of the Company, No. 2199 Nongsheng Road East, Shouguang City, Shandong Province

3. Convened by: The Board of the Company
4. Voting method of the meeting: Voting at the physical meeting or online
5. Chairman of the physical meeting: Mr. Li Xingchun, the Vice Chairman
6. Convening of this meeting complied with the relevant requirements of the relevant laws and regulations such as the Company Law, the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange and Rules for Shareholders' Meetings of Listed Companies, and the Articles of Association.

### **III. Attendance of the Meeting**

Overall attendance of the meeting:

The total number of the shares entitling the holders thereof to attend and vote at the General Meeting was 2,979,742,200 shares. A total of 91 shareholders (proxies), representing 621,243,119 shares or 20.8489% of the total number of the shares of the Company carrying voting rights, were present at this meeting. There were 85 holders (proxies) of domestic-listed shares present at the General Meeting (other than Directors, Supervisors and senior management of the Company and shareholders individually or jointly holding 5% or more of the shares of the Company), representing 73,065,416 shares or 2.4521% of the total number of the shares of the Company carrying voting rights at this meeting.

- (1) 56 shareholders (proxies), representing 478,174,561 shares or 16.0475% of the total number of the shares of the Company carrying voting rights, were present at the General Meeting.
- (2) 35 shareholders (proxies), representing 143,068,558 shares or 4.8014% of the total number of the shares of the Company carrying voting rights, voted online.

There was no share of the Company entitling the holders to attend and vote only against the resolutions at the General Meeting. None of the shareholders expressed their intention to vote against the relevant resolutions or to abstain from voting at the General Meeting or are required to abstain from voting at the meeting in accordance with the Listing Rules.

Of which:

1. Attendance of holders of domestic-listed domestic shares (A shares):

34 holders (proxies) of A shares, representing 498,420,021 A shares or 28.5619% of the total number of A shares of the Company carrying voting rights, were present at this meeting.

2. Attendance of holders of domestic-listed foreign shares (B shares):

56 holders (proxies) of B shares, representing 84,110,621 B shares or 11.9072% of the total number of B shares of the Company carrying voting rights, were present at this meeting.

3. Attendance of holders of overseas-listed foreign shares (H shares):

1 holder (proxy) of H shares, representing 38,712,477 H shares or 7.3277% of the total number of H shares of the Company carrying voting rights, was present at this meeting.

Mr. Hu Changqing, Mr. Li Xingchun, Mr. Li Feng and Mr. Li Weixian as the executive Directors of the Company, Mr. Han Tingde and Mr. Li Chuanxuan as the non-executive Directors of the Company, and Ms. Yin Meiqun, Mr. Sun Jianfei, Mr. Yang Biao and Mr. Li Zhihui as the independent non-executive Directors of the Company, attended the extraordinary general meeting through electronic means. Mr. Chen Hongguo as the executive Director of the Company failed to attend the extraordinary general meeting due to other business commitments. Ms. Li Kang, Ms. Pan Ailing, Ms. Zhang Hong and Ms. Qiu Lanju as the Supervisors of the Company and some members of the senior management and the witnessing lawyers and auditors were also present at the General Meeting either in person or through electronic means.

#### **IV. Consideration and Voting of the Proposed Resolutions**

The following two special resolutions (which were passed by shareholders representing over two-thirds of the total number of shares carrying voting rights at the meeting) were considered and approved through voting by way of poll at the physical meeting and online voting. Please refer to “Shandong Chenming Paper Holdings Limited: The poll results statistics of the resolutions of the 2022 Second Extraordinary General Meeting” as attached to this announcement for details of the voting, and the resolutions are as follows:

##### **TWO SPECIAL RESOLUTIONS**

1. The resolution in relation to external guarantee under the equity transfer to settle creditors' rights
2. The resolution in relation to provision of guarantee for Dingjin Trading

The Company had appointed Grant Thornton LLP as the scrutineer of the meeting in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

#### **V. Legal Opinion Issued by Solicitors**

1. Name of law firm: Beijing King & Wood Mallesons (Qingdao Office)
2. Name of solicitors: Shi Xin and Zhou Xue
3. Conclusive opinion: The convening of and the procedures for the General Meeting of the Company were in compliance with the requirements of the relevant laws such as the Company Law and the Securities Law, administrative regulations, Rules for Shareholders' General Meetings and the Articles of Association. The eligibility of the persons who attended the General Meeting and the convenor of the General Meeting were legal and valid. The procedures for and the results of the voting of the General Meeting were legal and valid.

## **VI. Documents Available for Inspection**

1. Resolutions of the 2022 second extraordinary general meeting of Shandong Chenming Paper Holdings Limited;
2. Legal Opinion on the 2022 Second Extraordinary General Meeting of Shandong Chenming Paper Holdings Limited Issued by Beijing King & Wood Mallesons (Qingdao Office).

By order of the Board  
**Shandong Chenming Paper Holdings Limited**  
**Chen Hongguo**  
*Chairman*

Shandong, the PRC  
23 December 2022

*As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun, Mr. Li Feng and Mr. Li Weixian; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei, Mr. Yang Biao and Mr. Li Zhihui.*

*\* For identification purposes only*

**SHANDONG CHENMING PAPER HOLDINGS LIMITED**  
**The poll results statistics of the resolutions of the 2022 Second Extraordinary General Meeting**

No.	Resolution	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
	Two special resolutions								
1.	The resolution in relation to external guarantee under the equity transfer to settle creditors' rights	Total:	621,243,119	530,478,937	85.3899%	90,764,182	14.6101%	–	0.0000%
		Of which: Small and medium investors (A shares, B shares)	73,065,416	13,930,285	19.0655%	59,135,131	80.9345%	–	0.0000%
		Domestic listed domestic shares (A shares)	498,420,021	489,278,563	98.1659%	9,141,458	1.8341%	–	0.0000%
		Domestic listed foreign shares (B shares)	84,110,621	34,116,948	40.5620%	49,993,673	59.4380%	–	0.0000%
		Overseas listed foreign shares (H shares)	38,712,477	7,083,426	18.2975%	31,629,051	81.7025%	–	0.0000%
2.	The resolution in relation to provision of guarantee for Dingjin Trading	Total:	621,243,119	537,829,993	86.5732%	83,408,026	13.4260%	5,100	0.0008%
		Of which: Small and medium investors (A shares, B shares)	73,065,416	20,003,591	27.3776%	53,056,725	72.6154%	5,100	0.0070%
		Domestic listed domestic shares (A shares)	498,420,021	490,928,063	98.4969%	7,486,858	1.5021%	5,100	0.0010%
		Domestic listed foreign shares (B shares)	84,110,621	38,540,754	45.8215%	45,569,867	54.1785%	–	0.0000%
		Overseas listed foreign shares (H shares)	38,712,477	8,361,176	21.5981%	30,351,301	78.4019%	–	0.0000%