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**Chengdu Expressway Co., Ltd.**  
**成都高速公路股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01785)**

**INSIDE INFORMATION**  
**A-SHARE OFFERING APPLICATION MATERIALS ACCEPTED BY**  
**CHINA SECURITIES REGULATORY COMMISSION**

This announcement is made pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the announcements dated 9 September 2022 and 26 October 2022, as well as the circular dated 10 October 2022 (the “**Circular**”) of Chengdu Expressway Co., Ltd. (the “**Company**”) in relation to, among other things, relevant matters concerning the A-share offering of the Company. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company has submitted to the CSRC the application materials for the purpose of the A-share offering, including the prospectus for initial public offering of shares (application draft) (the “**A-share Prospectus**”), and received the notice from the CSRC accepting the A-share offering application materials submitted by the Company (acceptance No. 223082) today. The A-share Prospectus will be published on the website of the CSRC ([www.csrc.gov.cn](http://www.csrc.gov.cn)) in due course.

**Shareholders and potential investors of the Company should note that the A-share offering is subject to, among other things, approval or decision from relevant regulatory authorities, and there remains uncertainty as to whether the A-share offering will be completed or not. Shareholders and potential investors of the Company are advised to exercise caution while dealing in the shares of the Company. The Company will make further announcement(s) regarding any major updates or progress of the A-share offering in accordance with the Listing Rules and other applicable laws and regulations as and when appropriate. This announcement appears for information purpose only, and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.**

On behalf of the board of directors  
**Chengdu Expressway Co., Ltd.**  
**Xiao Jun**  
*Chairman*

Chengdu, the PRC, 23 December 2022

*As at the date of this announcement, the board of directors comprises Mr. Yang Tan, Mr. Luo Dan and Mr. Ding Dapan as executive directors, Mr. Xiao Jun, Ms. Wu Haiyan and Mr. Yang Bin as non-executive directors, and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive directors.*