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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

Reference is made to the announcements of Energy International Investments Holdings Limited (the “**Company**”) dated 29 July 2022, 13 September 2022 and 10 November 2022 and the circular (the “**Circular**”) of the Company dated 15 August 2022 in relation to, among other things, the Capital Reduction and the Share Sub-division (the “**Capital Reorganisation**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that a copy of the order granted by the Grand Court of the Cayman Islands (the “**Court**”) confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on Friday, 16 December 2022 (Cayman Islands time). Accordingly, all the conditions precedent to the Capital Reorganisation have been fulfilled, the Capital Reorganisation has become effective before 9:00 a.m. on Monday, 19 December 2022 and the dealing in the New Shares has commenced at 9:00 a.m. on Monday, 19 December 2022.

* *For identification purpose only*

FREE EXCHANGE OF SHARE CERTIFICATES FOR THE NEW SHARES

Shareholders may, on or after Monday, 19 December 2022 until Friday, 27 January 2023 (both days inclusive) between 9:00 a.m. and 4:30 p.m. on any Business Day, submit the share certificates for the Existing Shares (in purple colour) or the Consolidated Shares (in red colour) to the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited (the "**Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, to exchange, at the expense of the Company, for new share certificates of the New Shares (in green colour). Shareholders should note that after the prescribed time for free exchange of share certificates, a fee of HK\$2.50 each (or such higher amount as may from time to time be allowed by the Stock Exchange) will be payable by the Shareholders to the Registrar for each share certificate submitted for cancellation or each new share certificate issued for the New Shares, whichever the number of share certificates involved is higher. Share certificates for the Existing Shares or the Consolidated Shares will cease to be valid for trading and settlement purpose, but will remain valid and effective as documents of title.

By order of the Board

Energy International Investments Holdings Limited

Cao Sheng

Chairman

Hong Kong, 19 December 2022

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang and Mr. Shi Jun; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.