

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



## **Link-Asia International MedTech Group Limited**

**環亞國際醫療科技集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1143)**

### **DESPATCH OF WHITEWASH CIRCULAR IN RELATION TO (1) SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE; AND (2) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the circular of Link-Asia International MedTech Group Limited (the “**Company**”) dated 16 December 2022 (the “**Whitewash Circular**”) and the announcement of the Company dated 13 September 2022 in relation to, among other things, the Subscription, the Specific Mandate and the Whitewash Waiver. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as ascribed to them in the Whitewash Circular.

#### **DESPATCH OF WHITEWASH CIRCULAR**

The Board is pleased to announce that the Whitewash Circular containing, among other things, (i) further details of the Subscription and the Whitewash Waiver; (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Subscription and the Whitewash Waiver; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription and the Whitewash Waiver; (iv) the notice of the EGM; and (v) other information as required under the Listing Rules and the Takeovers Code, has been despatched to the Shareholders on 16 December 2022.

The EGM will be held at 10:00 a.m. on Tuesday, 10 January 2023 at Units 5906–5912, 59th Floor, The Center, 99 Queen’s Road Central, Hong Kong, details of which are set out in the notice of the EGM despatched to the Shareholders on 16 December 2022.

## **WARNING**

**Shareholders are advised to carefully review the contents of the Whitewash Circular, and in particular the recommendation of the Independent Board Committee and the letter of advice from the Independent Financial Adviser, before making any voting decision at the EGM.**

**Completion is subject to the satisfaction or waiver (as the case may be) of the conditions as set out in the Subscription Agreement, including approval at the EGM by the Independent Shareholders of the Subscription and the Whitewash Waiver, and the grant of the Whitewash Waiver by the Executive. As such, the Subscription may or may not proceed.**

**Shareholders and potential investors are reminded to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.**

By Order of the Board  
**Link-Asia International MedTech Group Limited**  
**Lin Dailian**  
*Chairman and executive Director*

Hong Kong, 16 December 2022

*As at the date of this announcement, the Board comprises Mr. Lin Dailian (Chairman), Mr. Wang Guozhen, Mr. Liu Zhiwei and Ms. Lin Xiaoshan as executive Directors; Mr. Li Huiwu, Mr. Yang Weidong and Mr. Chak Chi Shing as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*