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M Resources Group Limited

脈資資源集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 08186)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board announces that the resolution set out in the SGM Notice was duly passed as ordinary resolution by the Shareholders at the SGM.

Reference is made to the Circular of the Company dated 28 November 2022 containing the SGM Notice. Terms used herein shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE SGM

The total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM was 15,585,331 Shares (being the entire issued Shares as at the date of the SGM). There was no Shareholder who was required to abstain from voting on the resolution and there was no Shareholder who was entitled to attend the SGM but was required to abstain from voting in favour on the resolution. All Directors attended the SGM.

The Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM. The resolution (full text of which are set out in the SGM Notice) was taken by poll at the SGM and the poll results are as follows:

ORDINARY RESOLUTION		Number of shares represented by votes cast (%)	
		For	Against
1.	To grant a specific mandate to the Directors to allot and issue the Scheme Shares and the Subscriber Shares and authorise any one or more Directors to do all such acts and things and sign and execute all such documents which he/she/they may consider necessary in connection with the issue and allotment of the Scheme Shares and the Subscriber Shares.	3,756,271 (100%)	0 (0%)

The above resolution was duly passed as ordinary resolution of the Company.

On behalf of the board of directors
M Resources Group Limited
Leung Ka Ho
Company Secretary

Hong Kong, 15 December 2022

As at the date of this announcement, the board of directors of the Company comprises Ms. Chan Ho Yee as executive director, and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the website of The Stock Exchange of Hong Kong at <http://www.hkexnews.hk> for seven days from the date of its publication and on the website of the Company at <http://www.m-resources.com.hk>.