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CMIC Ocean En-Tech Holding Co., Ltd.
華商國際海洋能源科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 206)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD
ON 15 DECEMBER 2022**

Reference is made to the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**Notice**”) of the Company both dated 28 November 2022 in relation to (i) the Master Supply and Purchase Agreement and each of the Product Sales and the Structural Parts Procurement contemplated thereunder; and (ii) the Master Vessels Chartering and Management Services Agreement and the Vessels Chartering and the Vessels Management Services contemplated thereunder. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the ordinary resolutions set out in the Notice were duly passed by the Independent Shareholders by way of poll at the EGM held on 15 December 2022.

Tricor Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the number of issued Shares was 3,243,433,914 Shares. There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

As disclosed in the Circular, as CM Industry is indirectly interested in 1,530,372,000 Shares (representing approximately 47.18% of the issued share capital of the Company) through Prime Force Investment Corporation, Prime Force Investment Corporation is deemed to have material interest in the Sales and Procurement and Vessels Services, and have therefore abstained from voting on the resolutions in relation to the Sales and Procurement and Vessels Services at the EGM in accordance with the Listing Rules. Accordingly, the total number of Shares entitling the holders of which to attend and vote on all resolutions set out in the Notice at the EGM is 1,713,061,914 Shares, representing approximately 52.82% of the issued share capital of the Company as at the date of the EGM.

Save as aforementioned, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, (i) no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the EGM; and (ii) none of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

Mr. Xie Shaohua was proposed for election as chairman of the EGM pursuant to article 63 of the memorandum and articles of association of the Company. The motion had been put to vote by way of a poll with 90,803,340 Shares (representing 100% of total number of votes cast) voted in favour of the motion and no Shares voted against the motion. There was no restriction on Shareholders to attend and vote on such resolution at the EGM. As more than half of the votes were cast in favour of the motion, Mr. Xie Shaohua was elected as chairman of the EGM and proceeded with the EGM.

Set out below are the results of the voting in respect of the ordinary resolutions set out in the Notice put to vote by poll at the EGM:

Ordinary Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
1.	<p>(a) To approve, confirm and ratify in all respects the Master Supply and Purchase Agreement, the terms and conditions thereof, and the Sales and Procurement contemplated thereunder;</p> <p>(b) To approve, confirm and ratify in all respects the proposed Products Annual Caps for each of the years ending 31 December 2023, 2024 and 2025;</p> <p>(c) To approve, confirm and ratify in all respects the proposed Structural Parts Annual Caps for each of the years ending 31 December 2023, 2024 and 2025; and</p> <p>(d) To approve, confirm and ratify in all respects the execution of the Master Supply and Purchase Agreement by any one Director, and to authorise any one Director to do all such acts and things and execute and deliver all such documents, deeds or instruments and take all such steps as such Director in his/her sole opinion and absolute discretion may consider necessary, appropriate or desirable to implement or give effect to the Master Supply and Purchase Agreement and the Sales and Procurement contemplated thereunder.</p>	1,009,549,209 (100%)	0 (0%)	1,009,549,209

Ordinary Resolutions		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
2.	<p>(a) To approve, confirm and ratify in all respects the Master Vessels Chartering and Management Services Agreement, the terms and conditions thereof, and the Vessels Services contemplated thereunder;</p> <p>(b) To approve, confirm and ratify in all respects the Vessels Chartering Annual Caps for each of the years ending 31 December 2023, 2024 and 2025;</p> <p>(c) To approve, confirm and ratify in all respects the Vessels Management Annual Caps for each of the years ending 31 December 2023, 2024 and 2025; and</p> <p>(d) To approve, confirm and ratify in all respects the execution of the Master Vessels Chartering and Management Services Agreement by any one Director, and to authorize any one Director to do all such acts and things and execute and deliver all such documents, deeds or instruments and take all such steps as such Director in his/her sole opinion and absolute discretion may consider necessary, appropriate or desirable to implement or give effect to the Master Vessels Chartering and Management Services Agreement and the Vessels Services contemplated thereunder.</p>	1,009,549,209 (100%)	0 (0%)	1,009,549,209

As more than 50% of the votes were cast in favour of each of the above resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.

Mr. Jiang Bing Hua, Mr. Zhang Menggui, Morgan, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang had attended the EGM, whilst Mr. Yu Zhiliang, Mr. Mei Xianzhi, Mr. Wang Jianzhong, Ms. Fu Rui, Mr. Huang Jin, Mr. Liu Jiancheng and Mr. Chan Ngai Sang, Kenny were unable to attend the EGM due to their other business commitments.

By order of the Board
CMIC Ocean En-Tech Holding Co., Ltd
Yu Zhiliang
Chairman

Hong Kong, 15 December 2022

As of the date of this announcement, the Board comprises two (2) executive Directors, namely Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; six (6) non-executive Directors, namely Mr. Yu Zhiliang, Mr. Mei Xianzhi, Mr. Wang Jianzhong, Ms. Fu Rui, Mr. Huang Jin and Mr. Liu Jiancheng; and four (4) independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.