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Ziyuanyuan Holdings Group Limited
紫元元控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8223)

**SUPPLEMENTAL ANNOUNCEMENT
CONNECTED TRANSACTION IN RELATION TO
THE ACQUISITION OF PROPERTY**

Reference is made to the announcement of Ziyuanyuan Holdings Group Limited (the “**Company**”) dated 8 December 2022 (the “**Announcement**”) in relation to the connected transaction of the Property Purchase Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made to provide supplemental information on the original acquisition cost of the Property of the Vendor and the names of the remaining 22% shareholders of the Vendor and their ultimate beneficial owners.

THE ORIGINAL DEVELOPMENT COST OF THE PROPERTY OF THE VENDOR

The original development cost of the Property of the Vendor is approximately RMB21,168,000 (equivalent to approximately HK\$23,073,000).

INFORMATION OF THE VENDOR

Shenzhen Suhao Investment Limited

Shenzhen Suhao Investment Limited is a company established in the PRC with limited liability, which is principally engaged in real estate development and operation businesses in the PRC. Shenzhen Suhao Investment Limited is indirectly owned as to 31.2% by Mr. Zhang, an executive Director and the controlling Shareholder of the Company, and it is also indirectly owned as to 46.8% by Mr. Zhang Junwei, a controlling Shareholder of the Company. The shareholder of the remaining 22% is Shenzhen Tongtiandi Property Co., Ltd. (深圳市通天地置業有限公司*), whose ultimate beneficial owner is Mr. Li Zeliang (“**Mr. Li**”). Mr. Li is a connected person at the subsidiary level of the Company under the GEM Listing Rules.

** For identification only.*

The Board confirmed that the supplemental information provided in this announcement does not affect any other information contained in the Announcement and, save as disclosed above, the contents of the Announcement remain unchanged.

By order of the Board
Ziyuanyuan Holdings Group Limited
Zhang Junshen
Chairman and Chief Executive Officer

Hong Kong, 14 December 2022

For the purposes of illustration only, amounts denominated in RMB in this announcement have been translated into HK\$ at the rate of RMB1.00 = HK\$1.09. Such translation should not be constructed as a representation that the amounts in question have been, could have been or could be converted at any particular rate at all.

As at the date of this announcement, the executive Directors are Mr. Zhang Junshen (Chairman and Chief Executive Officer), Mr. Zhang Yong, the non-executive Director is Mr. Lyu Di, and the independent non-executive Directors are Mr. Chan Chi Fung Leo, Mr. Chow Siu Hang and Dr. Deng Bin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page on the HKEXnews website at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at www.ziyygroup.com.