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**Unity Group Holdings International Limited**  
**知行集團控股國際有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1539)**

**GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Unity Group Holdings International Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) hereby announces that on 12 December 2022 (the “**Date of Grant**”), the Company has granted a total of 90,068,000 share options (the “**Share Options**”, each a “**Share Option**”) to subscribe for an aggregate of 90,068,000 ordinary shares of HK\$0.01 each in the capital of the Company (the “**Shares**”, each a “**Share**”), representing approximately 3.775% of the issued share capital of the Company as of the date of this announcement, comprising (i) 1,000,000 Share Options to four Directors; and (ii) 89,068,000 Share Options to certain qualified participants, being employees of the Group, subject to acceptance of such grantees of the Share Options (collectively the “**Grantees**”, each a “**Grantee**”), under the share option scheme adopted by the Company on 5 March 2015 (as amended on 26 October 2016) (the “**Share Option Scheme**”).

Details of the grant of Share Options are as follows:

- Date of Grant : 12 December 2022
- Subscription price of the Share Options granted : HK\$0.172 per Share, represents a price which is higher than the highest of (i) the closing price of HK\$0.162 per Share as stated in the daily quotation sheet issued by the Stock Exchange on 12 December 2022, being the Date of Grant; (ii) the average closing price of HK\$0.1716 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five (5) trading days immediately preceding the Date of Grant; and (iii) the nominal value of HK\$0.01 per Share
- Total number of Share Options granted : 90,068,000
- Closing price of the Shares on the Date of Grant: : HK\$0.162 per Share
- Validity period and vesting conditions of the Share Options :
  - 80,818,000 Share Options granted will vest on the Date of Grant and are exercisable in two years from the Date of Grant
  - 9,250,000 Share Options will vest on 12 December 2023 and are exercisable in two years from the Date of Grant

Among the total 90,068,000 Share Options, 1,000,000 Share Options were granted to four Directors and 89,068,000 Share Options were granted to certain employees of the Group, details of which are as follows:

<b>Grantees</b>	<b>Position(s) held with the Company</b>	<b>Number of Share Options</b>
Mr. Tang Warren Louis	Independent non-executive Director	250,000
Mr. Chung Koon Yan	Independent non-executive Director	250,000
Mr. Cheung Yick Hung Jackie	Independent non-executive Director	250,000
Dr. Wong Chi Ying Anthony	Independent non-executive Director	250,000
Employees of the Group	Employees of the Group	<u>89,068,000</u>
	<b>Total</b>	<u><u>90,068,000</u></u>

The grant of Share Options to each of the above Directors has been approved by the independent non-executive Directors (excluding each interested independent non-executive Director with respect to the Share Options which he has been granted) in accordance with Rule 17.04(1) of the Listing Rules. The Grantee who is a Director has abstained from voting so far as the resolution for the approval of the grant of Share Options to him was concerned.

Save as disclosed above and as at the date of this announcement, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associates (as defined under the Listing Rules).

By order of the Board  
**Unity Group Holdings International Limited**  
**Wong Man Fai Mansfield**  
*Chairman, Chief Executive Officer and  
executive Director*

Hong Kong, 12 December 2022

*As at the date of this announcement, the executive Director of the Company is Mr. Wong Man Fai Mansfield; and the independent non-executive Directors of the Company are Mr. Chung Koon Yan, Mr. Cheung Yick Hung Jackie, Dr. Wong Chi Ying Anthony and Mr. Tang Warren Louis.*