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**中国地利集团**  
**China Dili Group**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1387)**

## **APPOINTMENT OF INDEPENDENT INVESTIGATOR**

This announcement is made by China Dili Group (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company (i) dated 28 October 2022 in relation to the suspension of trading in all securities of the Company on the Stock Exchange; (ii) dated 28 October 2022 in relation to inside information of the Company; and (iii) dated 30 November 2022 in relation to the resumption guidance received from the Stock Exchange (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The board of directors of the Company (the “**Board**”) announces that on 12 December 2022, the independent investigation committee of the Company (the “**IC**”) has appointed Grant Thornton Advisory Services Limited, an independent forensic investigator, to conduct an independent forensic investigation into the circumstances giving rise to the giving of the Guarantees by the Relevant Subsidiaries and the Claims, ascertain the extent of other possible guarantee obligations undertaken by the Group (the “**Independent Investigation**”) and produce a report of findings on the Independent Investigation to be presented to the IC. The Company will publish further announcement(s) on the material development and progress in relation to the Independent Investigation as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in all securities of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 October 2022, and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board  
**China Dili Group**  
**Wang Yan**  
*Chairman*

Hong Kong, 12 December 2022

*As at the date of this announcement, the Board consists of Mr. Wang Yan, Mr. Dai Bin and Ms. Qin Xiang as executive directors; Mr. Yin Jianhong and Mr. Liu Lizhen as non-executive directors; and Dr. Fan Ren-Da, Anthony, Mr. Wang Yifu, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive directors.*