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重慶農村商業銀行

CHONGQING RURAL COMMERCIAL BANK

重慶農村商業銀行股份有限公司*

Chongqing Rural Commercial Bank Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3618)

ANNOUNCEMENT ON THE COMPLETION OF ISSUANCE OF GREEN FINANCIAL BONDS

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Chongqing Rural Commercial Bank Co., Ltd. 重慶農村商業銀行股份有限公司* (the “**Bank**”), with the approval of the People’s Bank of China, publicly issued green financial bonds of not more than RMB3 billion in the national inter-bank bond market.

The green financial bonds are issued in multiple tranches, of which the bookkeeping of the first tranche has been filed on 6 December 2022, and the issuance has been completed on 8 December 2022. The issuing scale of the first tranche is RMB2 billion. The green financial bonds are 3-year fixed-rate bonds with a coupon rate of 3.0%. All proceeds will be used for green industry projects specified in the Green Bond Endorsed Project Catalogue (《綠色債券支持項目目錄》) formulated by the Green Finance Committee of China Society for Finance and Banking (中國金融學會綠色金融專業委員會).

By order of the Board

Chongqing Rural Commercial Bank Co., Ltd.*

重慶農村商業銀行股份有限公司*

Xie Wenhui

Chairman and President

Chongqing, the PRC, 9 December 2022

As at the date of this announcement, the executive directors of the Bank are Mr. Xie Wenhui and Mr. Zhang Peizong; the non-executive directors of the Bank are Ms. Hu Chun, Mr. Zhang Peng, Mr. Yin Xianglin and Ms. Gu Xiaoxu; and the independent non-executive directors of the Bank are Mr. Song Qinghua, Mr. Zhang Qiaoyun, Mr. Lee Ming Hau, Mr. Li Jiaming and Ms. Bi Qian.

* *The Bank holds a financial licence number B0335H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000676129728J. The Bank is not an authorised institution in accordance with the Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*