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**THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this supplemental circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in China Everbright Bank Company Limited, you should at once hand this supplemental circular together with the accompanying supplemental proxy form to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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中國光大銀行股份有限公司

**China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

**SUPPLEMENTAL CIRCULAR  
ELECTION OF THE EXECUTIVE DIRECTOR  
AND  
SUPPLEMENTAL NOTICE OF THE 2022 SECOND EXTRAORDINARY  
GENERAL MEETING**

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This supplemental circular should be read in conjunction with the circular to the Shareholders of the Company dated 7 November 2022 (the “**First Circular**”) and the announcement of the Company dated 9 December 2022 relating to the postponement of the EGM (the “**Postponement Announcement**”).

The EGM will be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No.25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Thursday, 29 December 2022 at 9:30 a.m. The notice of the EGM dated 7 November 2022 (the “**Notice of the EGM**”) together with the relevant reply slip and proxy form have been sent to the Shareholders on Monday, 7 November 2022. The supplemental notice of the EGM dated 9 December 2022 (the “**Supplemental Notice of the EGM**”) is set out on pages 4 to 5 of this supplemental circular.

The additional resolution will be presented at the EGM, the details of which are set out in this supplemental circular. A supplementary proxy form for the EGM (the “**Supplemental Proxy Form**”) containing the additional resolution to be proposed at the EGM is also enclosed with this supplemental circular. If you intend to appoint a proxy to attend the EGM, you are required to complete and return the Supplemental Proxy Form in accordance with the instructions printed thereon. For holder of H Shares, the Supplemental Proxy Form should be returned to Computershare Hong Kong Investor Services Limited in person or by post not less than 24 hours before the time appointed for holding the EGM (i.e. not later than 9:30 a.m. on Wednesday, 28 December 2022) or any adjourned meeting thereof. Completion and return of the Supplemental Proxy Form will not preclude you from attending and voting in person at the EGM or at any adjourned meeting should you so wish, but in such event the instrument appointing a proxy shall be deemed to be revoked.

9 December 2022

*References to dates and time in this supplemental circular are to Hong Kong dates and time.*

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LETTER FROM THE BOARD

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中國光大銀行股份有限公司

**China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

*Chairman of the Board, Non-executive Director:*  
Mr. WANG Jiang

*Executive Director:*  
Mr. QU Liang

*Non-executive Directors:*  
Mr. WU Lijun  
Mr. YAO Zhongyou  
Mr. YAO Wei  
Mr. LIU Chong  
Mr. LI Wei

*Independent Non-executive Directors:*  
Mr. WANG Liguo  
Mr. SHAO Ruiqing  
Mr. HONG Yongmiao  
Mr. LI Yinquan  
Mr. HAN Fuling  
Mr. LIU Shiping

*Registered Office:*  
China Everbright Center  
No. 25 and 25A Taipingqiao Avenue  
Xicheng District  
Beijing 100033, the PRC

*Principal Place of Business  
in Hong Kong:*  
23/F  
Everbright Centre  
108 Gloucester Road  
Wan Chai  
Hong Kong

9 December 2022

*To the Shareholders*

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR  
ELECTION OF THE EXECUTIVE DIRECTOR  
AND  
SUPPLEMENTAL NOTICE OF THE 2022 SECOND EXTRAORDINARY  
GENERAL MEETING**

**1. INTRODUCTION**

References are made to the Notice of the EGM, the announcement of the Company in relation to proposed appointment of Executive Director dated 7 December 2022, and the Postponement Announcement. This supplemental circular should be read in conjunction with the First Circular and the Postponement Announcement. Unless the context requires otherwise, all terms and expressions in this supplemental circular and the First Circular shall have the same meanings.

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## LETTER FROM THE BOARD

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The purpose of this supplemental circular is to provide you with information regarding the matters below, which will be submitted to the EGM for consideration and approval.

### 2. RESOLUTION IN RELATION TO THE ELECTION OF THE EXECUTIVE DIRECTOR

Mr. Wang Zhiheng (“**Mr. Wang**”) is nominated as the candidate for the position of an Executive Director of the ninth session of the Board of Directors of the Company, and his appointment is subject to the approvals by the shareholders’ general meeting of the Company and CBIRC and will become effective on the date of approval by CBIRC.

The biographical details of Mr. Wang are set out below:

Mr. Wang Zhiheng, aged 49, is currently a deputy secretary of the CPC Committee of the Company, member of the CPC Committee of China Everbright Group Ltd. He has served successively as the deputy division chief of the Corporate Planning Division of the Corporate Business Department of the Head Office, chief officer and deputy general manager of the Human Resources Department of the Head Office, member of the CPC Committee and vice president of the Guangdong Provincial Branch, secretary of the CPC Committee and president of the Qinghai Provincial Branch, head of the Organizational Department of the CPC Committee, general manager of the Human Resources Department of the Head Office, secretary of the CPC Committee and president of the Beijing Branch, member of the CPC Committee and vice president of the Head Office of Bank of China. He has received a Master's degree in Economics, and is an economist.

Save as disclosed in the above biographies, Mr. Wang has not held other directorships in any other listed companies in the last three years, nor has any relationship with any other Directors, Supervisors or senior management or substantial or controlling Shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In accordance with the Articles of Association, the term of office of a director is three years and the directors are eligible for re-election upon completion of their terms.

Mr. Wang will receive emolument from the Company with reference to the standard of senior management including salary, bonus, social security plan, housing provident fund plan and other benefits. The remuneration of the Executive Directors based on the standard of senior management shall be approved by the Board after the end of each year. The Company will make disclosure after the relevant emolument is determined. For details of the emolument, please refer to the annual report and supplemental announcement of the annual report to be published by the Company in due course.

Save as disclosed in this supplemental circular, there is no other information in relation to the aforementioned matter that needs to be brought to the attention of the Shareholders or otherwise disclosable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules.

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## LETTER FROM THE BOARD

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### 3. THE EGM

The EGM will be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Thursday, 29 December 2022 at 9:30 a.m. The Notice of EGM and relevant reply slip and proxy form for the EGM were dispatched to Shareholders on 7 November 2022. The Supplemental Notice of the EGM dated 9 December 2022 is set out on pages 4 to 5 of this supplemental circular.

### 4. RECOMMENDATION

The Directors are of the view that the resolution set out in the Supplemental Notice of the EGM is in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors advise the Shareholders to vote in favour of relevant resolution to be proposed at the EGM.

**The Board of Directors of  
China Everbright Bank Company Limited**

*As at the date of this supplemental circular, the Executive Director of the Company is Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguu, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.*

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**SUPPLEMENTAL NOTICE OF THE 2022 SECOND EXTRAORDINARY  
GENERAL MEETING**

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中國光大銀行股份有限公司

**China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock code: 6818)

**SUPPLEMENTAL NOTICE OF THE 2022 SECOND EXTRAORDINARY  
GENERAL MEETING**

References are made to the circular and the notice (the “**Original Notice**”) of the 2022 second extraordinary general meeting (the “**EGM**”) of China Everbright Bank Company Limited (the “**Company**”) dated 7 November 2022, which set out the time and venue of the EGM and contain the resolutions to be submitted at the EGM for shareholders’ approval.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the EGM, which will be postponed to be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Thursday, 29 December 2022 at 9:30 a.m., will consider and, if thought fit, pass the following No. 6 ordinary resolution, in addition to the resolutions set out in the Original Notice:

**ORDINARY RESOLUTION**

6. The resolution on the election of Mr. Wang Zhiheng as an executive director of the ninth session of the Board of Directors of China Everbright Bank Company Limited

**The Board of Directors of  
China Everbright Bank Company Limited**

Beijing, the PRC  
9 December 2022

*As at the date of this supplemental notice, the Executive Director of the Company is Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.*

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## SUPPLEMENTAL NOTICE OF THE 2022 SECOND EXTRAORDINARY GENERAL MEETING

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*Notes:*

- (1) Details of the resolution are set out in the supplemental circular of the Company dated 9 December 2022 (the “**Supplemental Circular**”). Unless otherwise defined in this supplemental notice of EGM, capitalised terms used in this supplemental notice of EGM shall have the same meanings as those defined in the Supplemental Circular.
- (2) A supplemental proxy form (the “**Supplemental Proxy Form**”) containing the additional resolution mentioned above is enclosed with the Supplemental Circular. The proxy form issued by the Company on 7 November 2022 (the “**Original Proxy Form**”) will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the H Share Registrar of the Company.
- (3) If you intend to appoint a proxy to attend the EGM, you are requested to complete the Original Proxy Form and/or the accompanying Supplemental Proxy Form in accordance with the instructions printed thereon. To be valid, the Original Proxy Form and/or the Supplemental Proxy Form, together with the power of attorney or other authorization document (if any) must be lodged at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the EGM (i.e. not later than 9:30 a.m. on Wednesday, 28 December 2022) or any adjournment thereof (as the case may be) by holders of H Shares. Completion and return of the Original Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting in person at the EGM or at any adjournment thereof should you so wish, but in such event, the instrument appointing a proxy shall be deemed to be revoked.
- (4) Shareholders are entitled to appoint one or more proxies to attend the EGM, but only one of proxies can be designated to vote at the EGM. For the avoidance of doubt, should the proxies being appointed to attend the EGM under each of the Original Proxy Form and/or the Supplemental Proxy Form are different and more than one of the proxies attended the EGM, only the proxy validly appointed under the Original Proxy Form shall be designated to vote at the EGM.
- (5) Please refer to the Original Notice for details in respect of other resolutions to be considered at the EGM, eligibility for attending the EGM, proxy, registration procedures, closure of register of members and other relevant matters.
- (6) References to dates and time in this supplemental notice are to Hong Kong dates and time.