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**Loco Hong Kong Holdings Limited**  
**港銀控股有限公司**  
*(incorporated in Hong Kong with limited liability)*  
**(Stock Code: 8162)**

**SUPPLEMENTAL ANNOUNCEMENT TO  
THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the annual report for the year ended 31 December 2021 published by Loco Hong Kong Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on 25 March 2022 (the “**2021 Annual Report**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the 2021 Annual Report.

Pursuant to the 2021 Annual Report, the total net proceeds (the “**Net Proceeds**”) from the listing of its shares on The Stock Exchange of Hong Kong Limited on 19 August 2021 was approximately HK\$27.24 million. The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide additional information to the 2021 Annual Report pursuant to GEM Listing Rules 18.32(8)(b) in relation to the use of the remaining Net Proceeds of approximately HK\$12.9 million as at 31 December 2021 (the “**Unutilised Net Proceeds**”) as follows:

Unutilised Net Proceeds in the amount of approximately HK\$1.1 million and approximately HK\$11.8 million, will be applied for its metal business and general working capital respectively within the six months from 1 January 2022. As stated in the interim report for the six months ended 30 June 2022, the Unutilised Net Proceeds have been fully utilised by 30 June 2022.

The above additional information does not affect other information contained in the 2021 Annual Report and save as disclosed above, all other information in the 2021 Annual Report remains unchanged.

By order of the Board  
**Loco Hong Kong Holdings Limited**  
**Wang Wendong**  
*Chairman and Chief Executive Officer*

Hong Kong, 9 December 2022

*As at the date of this announcement, the executive Directors are Mr. Wang Wendong and Mr. Fung Chi Kin; and the independent non-executive Directors are Mr. Zhou Tianshu, Ms. Wu Liyan and Ms. Wong Susan Chui San.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and will be available on the Company’s website at [www.locohkholdings.com](http://www.locohkholdings.com).*