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五菱汽車集團控股有限公司
WULING MOTORS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability) (股份代號 Stock Code : 305)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS
UNDER THE 2023–2025 MASTER AGREEMENT
AND THE PROPOSED ANNUAL CAP(S)
WITH RESPECT TO THE SALE TRANSACTIONS AND
THE PURCHASE (MATERIALS AND PARTS) TRANSACTIONS**

Reference is made to the announcement of the Company dated 17 November 2022 (the “**Announcement**”) in relation to, among other things, the 2023-2025 Master Agreement, together with the transactions contemplated thereunder and the Proposed Annual Caps. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the New CCTs under the 2023-2025 Master Agreement; (ii) a letter from the Independent Board Committee to the Independent Shareholders giving its recommendations; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders containing its advice in relation to the 2023-2025 Master Agreement, the Sale Transactions, and the Purchase (Materials and Parts) Transactions (together with the respective Proposed Annual Caps thereof) contemplated thereunder; and (iv) a notice of the SGM, will be despatched to the Shareholders on or before 8 December 2022.

As the Company requires additional time to prepare the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 23 December 2022.

On behalf of the Board
Wuling Motors Holdings Limited
Yuan Zhijun
Chairman

Hong Kong, 8 December 2022

As at the date of this announcement, the Board comprises Mr. Yuan Zhijun (Chairman), Mr. Yang Jianyong and Mr. Wei Mingfeng as executive Directors, Mr Li Zheng as non-executive Director and Mr. Ye Xiang, Mr. Wang Yuben and Mr. Mi Jianguo as independent non-executive Directors.