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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

NOTICE OF 2022 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2022 Second Extraordinary General Meeting (the “**EGM**”) of CITIC Securities Company Limited (the “**Company**”) will be held at the Conference Room of the Company at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC on Friday, 30 December 2022 at 9:30 a.m. for the purposes of considering, and if thought fit, approving the following resolutions. Unless otherwise specified, capitalised terms used in this notice shall have the same meaning as defined in the circular of the Company dated 8 December 2022 (the “**Circular**”).

ORDINARY RESOLUTIONS

1. To consider and approve the resolutions on the re-election and appointments of Directors of the Eighth Session of the Board:
 - 1.01 To re-elect Mr. ZHANG Youjun as an executive Director of the Company.
 - 1.02 To re-elect Mr. YANG Minghui as an executive Director of the Company.
 - 1.03 To appoint Mr. ZHANG Lin as a non-executive Director of the Company.
 - 1.04 To re-elect Ms. FU Linfang as a non-executive Director of the Company.
 - 1.05 To re-elect Mr. ZHAO Xianxin as a non-executive Director of the Company.
 - 1.06 To re-elect Mr. WANG Shuhui as a non-executive Director of the Company.
 - 1.07 To re-elect Mr. LI Qing as an independent non-executive Director of the Company.
 - 1.08 To re-elect Mr. SHI Qingchun as an independent non-executive Director of the Company.
 - 1.09 To appoint Mr. ZHANG Jianhua as an independent non-executive Director of the Company.

2. To consider and approve the resolutions on the re-election of non-employee representative Supervisors of the Eighth Session of the Supervisory Committee:
 - 2.01 To re-elect Mr. ZHANG Changyi as a non-employee representative Supervisor of the Company.
 - 2.02 To re-elect Mr. GUO Zhao as a non-employee representative Supervisor of the Company.
 - 2.03 To re-elect Mr. RAO Geping as a non-employee representative Supervisor of the Company.
3. **“THAT**
 - (a) the terms and conditions of the Securities and Financial Products Transactions and Services Framework Agreement proposed to be renewed be and are hereby approved and confirmed;
 - (b) the securities and financial products transactions and the securities and financial services transactions contemplated between the Group and CITIC Group and its associates under the Securities and Financial Products Transactions and Services Framework Agreement proposed to be renewed, as well as the proposed annual caps for such continuing connected transactions and the proposed maximum daily balance of non-exempted loans by CITIC Group and its associates to the Group as well as the proposed maximum daily balance of non-exempted loans by the Group to CITIC Group and its associates for the three financial years ending 31 December 2025 be and are hereby approved and confirmed; and
 - (c) any one Director of the Company be and is hereby authorised to renew such agreement with CITIC Group, or to sign or execute other documents or supplemental agreements or amendments, as so required by the relevant regulatory authority, on behalf of the Company and to do all such things and take all such actions as he may consider necessary or desirable for the purpose of giving effect to the terms of the renewed Securities and Financial Products Transactions and Services Framework Agreement.”

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
8 December 2022

Notes:

1. Details of the above resolutions are set out in the Circular.
2. Pursuant to the requirements of the Hong Kong Listing Rules, all votes of shareholders at a general meeting must be taken by poll. As such, the resolutions set out in the notice of the EGM shall be voted by way of poll. Relevant poll results will be published on the HKExnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.cs.ecitic.com upon conclusion of the EGM.
3. Any Shareholder entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy needs not be a Shareholder of the Company.
4. To be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed or a notorially certified copy of that power of attorney or authority, must be completed and returned to the Board's office (for A Shareholders) or the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders) not less than 24 hours before the time appointed for convening the EGM or any adjourned meeting thereof. The address of the Board's office is at CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC, Postal code: 100026 (Tel: (8610) 6083 6030, Fax: (8610) 6083 6031). The address of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555). Completion and return of the proxy form will not preclude Shareholders from attending and voting at the EGM or any adjournment thereof in person if he/she so wishes.
5. In order to determine H Shareholders' entitlement to attend the EGM, **the H Share register of members of the Company will be closed from Friday, 23 December 2022 to Friday, 30 December 2022 (both days inclusive), during which period no transfer of H Shares will be registered.** In order for H Shareholders to be qualified for attending the EGM, all share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on Thursday, 22 December 2022.

The H Shareholders whose names appear on the H Share register of members of the Company on Friday, 23 December 2022 are entitled to attend and vote at the EGM.

6. In case of joint Shareholders, if more than one of them are presented at the meeting, either in person or by proxy, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of other joint Shareholders. For this purpose, seniority shall be determined by the order in which the names of the joint Shareholders stand in the register of members of the Company in respect of the relevant Shares.
7. The EGM is expected to last for half a day. Shareholders or their proxies attending the meeting shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM.
8. The ordinary resolutions shall be passed by the votes of at least half of Shareholders (including their proxies) present and entitled to vote at the EGM.
9. Shareholders could attend the EGM via webcast

Taking into account the current development of COVID-19 pandemic in mainland China and the relevant requirements on the Pandemic prevention and control in Beijing, the Company will make the following special arrangements for Shareholders to attend the EGM so as to safeguard the health of Shareholders, their proxies and other attendees and protect the legitimate rights and interests of Shareholders:

In addition to the traditional physical attendance at the meeting, Shareholders may choose to attend the EGM via webcast (the "**Online Platform**"). Shareholders attending the EGM through the Online Platform will be able to submit questions through the Online Platform. The Online Platform will be available for logging in by registered H Shareholders, non-registered H Shareholders and A Shareholders at 9:00 a.m. on Friday, 30 December 2022 (please refer to the login details and arrangements below), and can be accessed via smartphone, tablet or computer with internet access from anywhere. Registered H Shareholders and non-registered H Shareholders should note that joining the webcast will not be counted

towards a quorum nor will they be able to cast their votes online. H Shareholders are advised to appoint the Chairman of the EGM as their proxy to vote according to their indicated voting instructions by completing and delivering the proxy form in a timely manner.

Online Platform

Shareholders may join the EGM through the Online Platform which can be accessed via <http://meetings.computershare.com/CITICSecurities2ndEGM2022> on a smartphone, computer, tablet device or other browser enabled device. Please follow the instructions on the landing page on how to access the webcast. The Online Platform will be opened for registered Shareholders and non-registered Shareholders to log in approximately 30 minutes prior to the commencement of the EGM. Shareholders will be able to access the live webcast at the beginning of the EGM until its conclusion.

Login details for registered H Shareholders

Details regarding the arrangements for the EGM (including login details of access to the Online Platform) are included in the Company's Letter for EGM Login Details to registered H Shareholders dated 8 December 2022.

Login details for non-registered H Shareholders

Non-registered H Shareholders who intend to attend the EGM using the Online Platform should liaise with their bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which their H Shares are held (collectively, the "Intermediaries") and provide their email addresses to their Intermediaries. Details regarding the arrangements for the EGM (including login details of access to the Online Platform) will be sent in electronic form by the Company's H Share registrar to the email addresses provided by the non-registered H Shareholders.

Login details for A Shareholders

A Shareholders who intend to attend the EGM using the Online Platform are required to send an email to the Company (email address: ir@citics.com) by 9:00 a.m. on 29 December 2022 for registration, and provide in the email the same information or documents as required for on-site meeting registration. The Company will provide Shareholders or their proxies who have completed the registration and identity verification with login details to access the Online Platform.

Questions raised at the EGM

Shareholders who attend the EGM through the Online Platform will be able to raise questions relevant to the proposed resolutions through the Online Platform during the EGM.

If H Shareholders have any question in relation to the EGM, please contact the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, through the following means:

Computershare Hong Kong Investor Services Limited

17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8555

Website: www.computershare.com/hk/contact

If A Shareholders have any question on attending the EGM via webcast, please contact the Company through the following means:

Board's office of CITIC Securities Company Limited

CITIC Securities Tower, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC (Postal Code: 100026)

Telephone: (8610) 6083 6030

Email: ir@citics.com

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive directors of the Company are Mr. SONG Kangle, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. ZHOU Zhonghui, Mr. LI Qing and Mr. SHI Qingchun.