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## **Qingdao Port International Co., Ltd.**

### **青島港國際股份有限公司**

*(A joint stock company established in the People's Republic of China with limited liability)*

**(Stock Code: 06198)**

## **REVISED NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2022**

We refer to the circular (the “**Original Circular**”) and the notice (the “**Original Notice**”) of the second extraordinary general meeting of Qingdao Port International Co., Ltd. (the “**Company**”) for the year 2022 (the “**EGM**”) dated 18 November 2022, which set out details of the resolutions to be proposed at the EGM for Shareholders’ approval. We also refer to the supplemental circular (the “**Supplemental Circular**”) of the Company dated 8 December 2022, which set out details of the additional resolution to be proposed at the EGM for Shareholders’ approval. All resolutions to be proposed at the EGM are now set out in this revised notice as follows. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Original Circular and the Supplemental Circular.

**REVISED NOTICE IS HEREBY GIVEN** that the EGM will be held as originally scheduled at the Conference Room, Shandong Port Tower, No. 7 Gangji Road, City North District, Qingdao, Shandong Province, the PRC on Friday, 23 December 2022 at 10:00 a.m. for the purposes of considering and, if thought fit, passing the following resolutions.

### **AS ORDINARY RESOLUTIONS**

1. To consider and approve the Qingdao Port Equipment Share Transfer Agreement and the Shandong Port Equipment Group Capital Increase Agreement and the transactions contemplated thereunder
2. To consider and approve the 2023 SDP Goods and Services Agreement and the transactions contemplated thereunder (including the proposed annual caps)
3. To consider and approve the 2023 SDP Financial Services Agreement and the transactions contemplated thereunder (including the proposed annual caps)

4. To consider and approve the 2023 COSCO SHIPPING Goods and Services Agreement and the transactions contemplated thereunder (including the proposed annual caps)
5. To consider and approve the changes in the use of proceeds from the H Share Placing
6. To consider and approve the election of Mr. LI Zhengxu as a non-employee representative supervisor of the Company
7. To consider and approve:
  - 7.01 the election of Mr. ZHANG Baohua as an executive director of the Company
  - 7.02 the election of Mr. XUE Baolong as a non-executive director of the Company
  - 7.03 the election of Mr. ZHU Tao as a non-executive director of the Company

By order of the Board  
**Qingdao Port International Co., Ltd.**  
**SU Jianguang**  
*Chairman*

Qingdao, the PRC, 8 December 2022

*Notes:*

**1. CLOSURE OF REGISTER FOR H SHARES AND ELIGIBILITY FOR ATTENDING THE EGM**

In order to determine the eligibility of Shareholders of H Shares who are entitled to attend the EGM, the H Share register of the Company will be closed from Tuesday, 20 December 2022 to Friday, 23 December 2022 (both days inclusive), during which no H Share transfer will be registered. The Shareholders of H Shares whose names appear on the register of members of H Shares of the Company on Tuesday, 20 December 2022 are entitled to attend and vote at the EGM. Holders of the Company's H Shares who wish to attend the EGM but have not registered the transfer documents are required to deposit the transfer documents together with the relevant H Share certificates at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 19 December 2022 for registration.

**2. PROXY**

Shareholders of H Shares entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in their stand. A proxy need not be a Shareholder.

**The Original EGM Notice and the Original Proxy Form despatched to the Shareholders on 18 November 2022 are superseded by the Revised EGM Notice and the Second Proxy Form, respectively. Whether or not you are able to attend the EGM, you are requested to complete and return the Second Proxy Form in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be) (i.e., by 10:00 a.m. on Thursday, 22 December 2022). Completion and return of the Second Proxy Form will not preclude you from attending and voting at the EGM should you so wish.**

The instrument appointing a proxy must be in writing under the hand of a Shareholder of H Shares or his attorney duly authorized in writing. If the Shareholder of H Shares is a corporate body, the Second Proxy Form must be either executed under its common seal or under the hand of its director(s) or duly authorized attorney(s). If the Second Proxy Form is signed by an attorney of the Shareholder of H Shares, the power of attorney authorizing that attorney to sign or any other authorization document must be notarized.

The Second Proxy Form together with the power of attorney or any other authorization document (if any) must be lodged at the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by hand or by post not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (i.e., by 10:00 a.m. on Thursday, 22 December 2022 (as the case may be) in order to be valid. Shareholders of H Shares can still attend and vote at the EGM in person after completion and return of the Second Proxy Form.

### **3. CONTACT DETAILS OF THE COMPANY**

Contact Address:	General Office of the Board, Qingdao Port International Co., Ltd., No. 7 Gangji Road, City North District, Qingdao, Shandong Province, the PRC
Postcode:	266011
Contact Person:	Ms. Du
Telephone:	(86 532) 8298 3083
Fax:	(86 532) 8282 2878

### **4. PROCEDURES FOR VOTING AT THE EGM**

According to Rule 13.39(4) of the Hong Kong Listing Rules, any vote of Shareholders at the EGM must be taken by poll.

### **5. OTHER BUSINESS**

Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall present their identity documents.

*As at the date of this notice, the executive director of the Company is Mr. SU Jianguang; the non-executive directors of the Company are Mr. LI Wucheng and Ms. WANG Fuling; and the independent non-executive directors of the Company are Ms. LI Yan, Mr. JIANG Min and Mr. LAI Kwok Ho.*