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丽珠医药
LIVZON

麗珠醫藥集團股份有限公司

LIVZON PHARMACEUTICAL GROUP INC.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1513)

**POLL RESULTS OF
THE 2022 FOURTH EXTRAORDINARY GENERAL MEETING
HELD ON TUESDAY, 6 DECEMBER 2022**

References are made to the notice and circular (the “**Circular**”) of the 2022 fourth extraordinary general meeting (the “**EGM**”) of 麗珠醫藥集團股份有限公司 Livzon Pharmaceutical Group Inc.* (the “**Company**”) dated 8 November 2022 and 18 November 2022, respectively. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolutions as set out in the notice of the EGM were duly passed by way of poll at the EGM held on 6 December 2022.

As at the record date of the EGM, the issued share capital of the Company was 935,552,687 shares (the “**Shares**”) (comprising 625,721,470 A Shares and 309,831,217 H Shares). Therefore, Shareholders holding a total of 935,552,687 Shares (or the authorized proxies) were entitled to attend and vote on the resolutions proposed at the EGM.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, there were no restrictions on any Shareholders for casting votes on the resolutions proposed at the EGM and none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM. No Shareholders are required under the Hong Kong Listing Rules to abstain from voting on the resolutions at the EGM.

ATTENDANCE OF THE EGM

Set out below are the details of the Shareholders and authorized proxies present at the EGM:

Number of Shareholders and authorized proxies	67
Including: Number of A Shareholders and authorized proxies	66
Number of H Shareholders and authorized proxies	1
 Total number of Shares carrying voting rights (Shares)	 465,784,021
Including: Total number of A Shares carrying voting rights held by A Shareholders and authorized proxies (Shares)	263,160,583
Total number of H Shares carrying voting rights held by H Shareholders and authorized proxies (Shares)	202,623,438
 Percentage of the total number of Shares carrying voting rights (%)	 49.79%
Including: Total number of Shares carrying voting rights held by A Shareholders and authorized proxies as a percentage of the total number of Shares carrying voting rights (%)	28.13%
Total number of Shares carrying voting rights held by H Shareholders and authorized proxies as a percentage of the total number of Shares carrying voting rights (%)	21.66%

POLL RESULTS OF THE EGM- SEPCIAL RESOLUTIONS

No.	Resolutions	Category of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain	
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting
1	To consider and approve the increase of the registered capital of the Company.	Total	465,784,021	465,306,650	99.8975%	474,771	0.1019%	2,600	0.0006%
		A Shares	263,160,583	262,909,683	99.9047%	248,300	0.0944%	2,600	0.0010%
		H Shares	202,623,438	202,396,967	99.8882%	226,471	0.1118%	0	0.0000%
2	To consider and approve the amendments to the Articles of Association of Livzon Pharmaceutical Group Inc.*.	Total	465,784,021	417,946,091	89.7296%	46,356,053	9.9523%	1,481,877	0.3181%
		A Shares	263,160,583	250,636,866	95.2410%	12,319,922	4.6815%	203,795	0.0774%
		H Shares	202,623,438	167,309,225	82.5715%	34,036,131	16.7977%	1,278,082	0.6308%
3	To consider and approve the amendments to the Rules and Procedures for General Meetings of Livzon Pharmaceutical Group Inc.*.	Total	465,784,021	463,886,847	99.5927%	1,894,574	0.4067%	2,600	0.0006%
		A Shares	263,160,583	261,726,241	99.4550%	1,431,742	0.5441%	2,600	0.0010%
		H Shares	202,623,438	202,160,606	99.7716%	462,832	0.2284%	0	0.0000%
4	To consider and approve the amendments to the Rules and Procedures for Board Meetings of Livzon Pharmaceutical Group Inc.*.	Total	465,784,021	465,619,958	99.9648%	161,463	0.0347%	2,600	0.0006%
		A Shares	263,160,583	262,996,520	99.9377%	161,463	0.0614%	2,600	0.0010%
		H Shares	202,623,438	202,623,438	100.0000%	0	0.0000%	0	0.0000%

No.	Resolutions	Category of Shares	Number of Shares with voting rights held by Shareholders present at the meeting	For		Against		Abstain	
				Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting	Number of Shares	Percentage (%) of number of Shares with voting rights held by Shareholders present at the meeting
5	To consider and approve the amendments to the Rules and Procedures for Supervisory Committee Meetings of Livzon Pharmaceutical Group Inc.*.	Total	465,784,021	465,619,958	99.9648%	161,463	0.0347%	2,600	0.0006%
		A Shares	263,160,583	262,996,520	99.9377%	161,463	0.0614%	2,600	0.0010%
		H Shares	202,623,438	202,623,438	100.0000%	0	0.0000%	0	0.0000%
6	To consider and approve the amendments to the Management System for the Use of Raised Funds of Livzon Pharmaceutical Group Inc.*.	Total	465,784,021	465,619,958	99.9648%	161,463	0.0347%	2,600	0.0006%
		A Shares	263,160,583	262,996,520	99.9377%	161,463	0.0614%	2,600	0.0010%
		H Shares	202,623,438	202,623,438	100.0000%	0	0.0000%	0	0.0000%
	As votes cast for the above special resolutions were more than two-thirds of the valid voting rights of Shareholders (including authorized proxies) present at the EGM, the above special resolutions were duly passed as the special resolutions.								

Grant Thornton (Special General Partnership), the auditor of the Company, acted as the scrutineer for the vote-taking at the EGM. The Company's PRC legal advisors, D&S Law Firm (廣東德賽律師事務所), two Shareholders' representatives and a representative of the supervisors of the Company also jointly acted as the scrutineers for the vote-taking of the poll at the EGM.

LEGAL OPINION ISSUED BY LAWYERS

Delegated lawyers from D&S Law Firm witnessed the EGM and issued the "Legal Opinions of D&S Law Firm on the EGM of Livzon Pharmaceutical Group Inc. (《廣東德賽律師事務所關於麗珠醫藥集團股份有限公司二零二二年第四次臨時股東大會的法律意見書》)", certifying that: "The procedures for convening and holding the EGM are in compliance with the requirements of laws, regulations and Articles of Association; the qualifications of personnels who attended the EGM, the qualifications of the conveners, and the voting procedure of the EGM are legal and effective; the voting results of the resolutions at the EGM, are legal and effective."

SPECIAL NOTICE

There was neither objection to the proposed resolutions of the EGM, nor changes to the resolutions of the previous general meetings at the EGM.

ATTENDANCE RECORD OF THE DIRECTORS

Except that Mr. Zhu Baoguo, Mr. Xu Guoxiang, Mr. Wong Kam Wa and Ms. Cui Lijie did not attend the EGM due to other business commitment, all other Directors have attended the Meetings either in person or through electronic means.

By order of the Board

麗珠醫藥集團股份有限公司

Livzon Pharmaceutical Group Inc. *

Yang Liang

Company Secretary

Zhuhai, China

6 December 2022

As at the date of this announcement, the Executive Directors of the Company are Mr. Tang Yanggang (President) and Mr. Xu Guoxiang (Vice Chairman and Vice President); the Non-Executive Directors of the Company are Mr. Zhu Baoguo (Chairman), Mr. Tao Desheng (Vice Chairman), Mr. Qiu Qingfeng and Mr. Yu Xiong; and the Independent Non-Executive Directors of the Company are Mr. Bai Hua, Mr. Tian Qiusheng, Mr. Wong Kam Wa, Mr. Luo Huiyuan and Ms. Cui Lijie.

** For identification purpose only*