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Sheung Moon Holdings Limited
常滿控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8523)

CLARIFICATION ANNOUNCEMENT
AND
CONTINUED SUSPENSION OF TRADING

This announcement is made by Sheung Moon Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

CLARIFICATIONS TO THE SUPPLEMENTAL ANNOUNCEMENT AND THE QUARTERLY UPDATE ANNOUNCEMENT

References are made to (i) the announcement of the Company dated 24 October 2022 in relation to inside information and resumption guidance for the Company; (ii) the supplemental announcement of the Company dated 26 October 2022 in relation to the annual report of the Company for the year ended 31 March 2022 (the “**Supplemental Announcement**”); and (iii) the announcement of the Company dated 14 November 2022 in relation to the quarterly update on business operations and progress of resumption (the “**Quarterly Update Announcement**”) (collectively, the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the meanings as defined in the Announcements.

In relation to the Supplemental Announcement and the Quarterly Update Announcement, the board of directors (the “**Board**”) of the Company would like to clarify that none of the Resumption Guidance has been fulfilled by the Company as at the date of this announcement and the trading in the shares of the Company will remain suspended pending the fulfilment of the Resumption Guidance by the Company.

The Company is taking every effort in continuing to take appropriate steps to fulfil the Resumption Guidance and will keep its shareholders and potential investors informed of the latest developments as and when appropriate and will announce quarterly updates on its development pursuant to Rule 17.26A of the GEM Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9 a.m. on 15 August 2022 as required under Rule 17.49B of the GEM Listing Rules and will remain suspended until further notice.

By order of the Board
Sheung Moon Holdings Limited
Tang Sze Wo
Executive Director and Chairman

Hong Kong, 2 December 2022

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Tang Sze Wo, Mr. Lai Yung Sang and Mr. Tang Siu Tim and three independent non-executive Directors, namely, Dr. Wong Kwok Yiu Chris, Mr. Wong Choi Chak and Mr. Leung Kim Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at <http://www.smcl.com.hk>.