
DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

DIRECTORS

Name	Residential Address	Nationality
<i>Executive Directors</i>		
Ms. Xu Jingjun (徐璟琚女士) (Deputy chairlady)	Terraced House No. 88, Jinshuiwan Phase 4 Jinshui Road Jiangnan Jiedao Yongkang City Zhejiang Province, PRC	Chinese
Mr. Ying Yonghui (應永暉先生) (Chief executive officer)	Room 201, Unit 3 Block 9, Jinshuiwan Jinshui Road Jiangnan Jiedao Yongkang City Zhejiang Province, PRC	Chinese
Ms. Hu Huijuan (胡惠娟女士)	10 Zhengfang Road Zhengya Village, Gushan Town Yongkang City Zhejiang Province, PRC	Chinese
<i>Non-executive Directors</i>		
Mr. Xu Buyun (徐步雲先生) (Chairman)	Terraced House No. 88, Jinshuiwan Phase 4 Jinshui Road Jiangnan Jiedao Yongkang City Zhejiang Province, PRC	Chinese
Mr. Zhu Ning (朱寧先生)	Room 1103, Unit 1 Block 11, Zijing Garden Ziwei Road North Xicheng Jiedao Yongkang City Zhejiang Province, PRC	Chinese
<i>Independent Non-executive Directors</i>		
Mr. Fu Yi (傅夷先生)	Room 1102, Unit 1 Block 6, Shenhuafu Tangping Road Gongshu District Hangzhou Zhejiang Province, PRC	Chinese
Mr. Yeung Man Simon (楊敏先生)	Flat D, 16/F, Block 7 Sceneway Garden 8 Sceneway Road Lam Tin, Kowloon Hong Kong	Chinese

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Mr. Chen Jingeng (陳晉廣先生)

Room 2605, Block A
Meili Yuan
1018 Hongling Zhonglu
Luohu District
Shenzhen City
Guangdong Province, PRC

Chinese

For more details of our Directors, please refer to “Directors and Senior Management” in this prospectus.

PARTIES INVOLVED IN THE GLOBAL OFFERING

Sole Sponsor

Zhongtai International Capital Limited
19F
Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

Sole Overall Coordinator, Sole Global Coordinator and Sole Sponsor–OC

Zhongtai International Securities Limited
19F
Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

Joint Bookrunners

Zhongtai International Securities Limited
19F
Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

BOCOM International Securities Limited
9/F, Man Yee Building
68 Des Voeux Road Central
Hong Kong

SPDB International Capital Limited
33/F, SPD Bank Tower
One Hennessy
1 Hennessy Road
Hong Kong

GF Securities (Hong Kong) Brokerage Limited
29-30/F Li Po Chun Chambers
189 Des Voeux Road Central
Hong Kong

CEB International Capital Corporation Limited
22/F, AIA Central
No.1 Connaught Road Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

China PA Securities (Hong Kong) Company Limited

Units 3601, 07 & 11-13, 36/F

The Center

99 Queen's Road Central

Hong Kong

Southwest Securities (HK) Brokerage Limited

14/F, One Hysan Avenue

Causeway Bay

Hong Kong

First Shanghai Securities Limited

19/F Wing On House

71 Des Voeux Road Central

Hong Kong

China Tonghai Securities Limited

18/F & 19/F, China Building

29 Queen's Road Central

Hong Kong

Zheshang International Financial Holdings Co., Limited

Room 4405, Hopewell Centre

183 Queen's Road East

Wan Chai

Hong Kong

ZMF Asset Management Limited

2502 World Wide House

19 Des Voeux Road Central

Hong Kong

Joint Lead Managers

Zhongtai International Securities Limited

19F

Li Po Chun Chambers

189 Des Voeux Road Central

Hong Kong

BOCOM International Securities Limited

9/F, Man Yee Building

68 Des Voeux Road Central

Hong Kong

SPDB International Capital Limited

33/F, SPD Bank Tower

One Hennessy

1 Hennessy Road

Hong Kong

GF Securities (Hong Kong) Brokerage Limited

29-30/F Li Po Chun Chambers

189 Des Voeux Road Central

Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

CEB International Capital Corporation Limited

22/F, AIA Central
No.1 Connaught Road Central
Hong Kong

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The Center
99 Queen's Road Central
Hong Kong

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14/F, One Hysan Avenue
Causeway Bay
Hong Kong

First Shanghai Securities Limited

19/F Wing On House
71 Des Voeux Road
Central
Hong Kong

China Tonghai Securities Limited

18/F & 19/F, China Building
29 Queen's Road Central
Hong Kong

Zheshang International Financial Holdings Co., Limited

Room 4405, Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

ZMF Asset Management Limited

2502 World Wide House
19 Des Voeux Road Central
Hong Kong

West Bull Securities Limited

2701-2703, 27/F, Infinitus Plaza
199 Des Voeux Rd Central
Sheung Wan, Hong Kong

Goldlink Securities Limited

28/F, Bank of East Asia Harbour View Centre
56 Gloucester Road, Wanchai
Hong Kong

Sunhigh Financial Holdings Limited

Unit D, 21/F, Yardley Commercial Building
3 Connaught Road West
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Legal Advisors to our Company

As to Hong Kong law:

King & Wood Mallesons
13th Floor, Gloucester Tower
The Landmark
15 Queen's Road Central
Central
Hong Kong

Mr. Brian T.Y. Lo

1710 Eastern Harbour Centre
28 Hoi Chak Street
Quarry Bay
Hong Kong

As to PRC law:

King & Wood Mallesons Beijing
18th Floor, East Tower
World Financial Center
1 Dongsanhuan Zhonglu
Chaoyang District
Beijing
PRC

As to Cayman Islands law:

Conyers Dill & Pearman
29th Floor
One Exchange Square
8 Connaught Place
Central
Hong Kong

As to English law:

KWM Europe LLP
9th Floor
24 Monument Street
London
EC3R 8AJ

As to Japanese law:

**King & Wood Mallesons Law Offices
(Foreign Law Joint Enterprise)**
21st Floor, Marunouchi Nijubashi Building
3-2-3 Marunouchi, Chiyoda-ku
Tokyo 100-0005
Japan

As to Lithuanian law:

TGS Baltic
Konstitucijos Avenue
21a, LT-08130
Vilnius
Lithuania

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

As to Taiwanese law:

Lee and Li, Attorneys-at-Law
8F, No. 555, Sec. 4, Zhongxiao E. Rd.
Taipei 11072, Taiwan, R.O.C.

As to UAE law:

Trench & Associates DMCC
Office 712
Preatoni Tower
Cluster L, Jumeirah Lake Towers
P.O Box 21823
Dubai
UAE

As to U.S. law:

Yuan Law Group PC
43 West 43rd Street
Suite 36
New York
NY 10036-7424
U.S.

As to Saudi Arabian law:

The Law Firm of Wael Alissa in association with Dentons & Co.
Al Murjanah Tower, Level 7
Corner of Prince Sultan St. and Alkayyal St.
PO Box 48271
Jeddah 23423
Kingdom of Saudi Arabia

As to Nigerian law:

Jackson, Etti & Edu
RCO Court
3-5 Sinari Daranijo Street
Off Ajose Adeogun
Victoria Island
Lagos, Nigeria

As to international sanction law:

Hogan Lovells
11th Floor, One Pacific Place
88 Queensway
Admiralty
Hong Kong

**Legal Advisors to the Sole Sponsor
and the Underwriters**

As to Hong Kong law:

Hastings & Co.
5th Floor, Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

As to PRC law:

Jingtian & Gongcheng
Suite 45/F, K.Wah Centre
1010 Huaihai Road (M)
Xuhui District, Shanghai
PRC

Auditors and Reporting Accountants

KPMG
Certified Public Accountants
8th Floor, Prince's Building
10 Chater Road
Central
Hong Kong

Industry Consultant

Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.
1018, Tower B
500 Yunjin Road
Shanghai
PRC

Receiving Bank

Industrial and Commercial Bank of China (Asia) Limited
33/F, ICBC Tower
3 Garden Road
Central
Hong Kong