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**中國東方航空股份有限公司**  
**CHINA EASTERN AIRLINES CORPORATION LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 00670)**

## **ANNOUNCEMENT IN RELATION TO THE APPROVAL OF THE APPLICATION FOR NON-PUBLIC ISSUANCE OF A SHARES FROM THE CSRC**

The Board of the Company and all directors warrant that this announcement does not contain any false information, misleading statement or material omission and accept responsibilities for the truthfulness, accuracy and completeness of the contents contained herein.

References are made to the announcement of China Eastern Airlines Corporation Limited (the “**Company**”) dated 10 May 2022, its overseas regulatory announcements dated 10 May 2022, 20 June 2022, 23 June 2022, 27 July 2022, 16 August 2022, 22 August 2022, 9 September 2022, 31 October 2022, 7 November 2022 and 14 November 2022, its circular dated 9 June 2022 (the “**Circular**”) and its poll results announcement dated 29 June 2022, in relation to, among others, the non-public issuance of A shares by the Company. Unless otherwise indicated, terms used in this announcement shall have the same meanings as those defined in the Circular.

On 28 November 2022, the Company received the Approval of the Non-public Issuance of Shares of China Eastern Airlines Corporation Limited (Zheng Jian Xu Ke [2022] No. 2995) issued by the China Securities Regulatory Commission (the “**CSRC**”). Details of the approval are as follows:

1. The CSRC has approved the non-public issuance of not more than 5,662,332,023 new shares of the Company. In the event of change in the total share capital resulting from conversion into share capital, the number of shares to be issued under the non-public issuance may be adjusted accordingly.
2. The issuance of shares shall be implemented strictly in accordance with the application documents submitted to the CSRC by the Company.
3. The approval shall be valid for 12 months from the date of approval of the issuance.
4. If any significant event of the Company occurred during the period from the date of approval of the issuance to the completion of the issuance of shares, the Company shall report it to the CSRC in a timely manner and handle such matter according to the relevant provisions.

The Board of the Company shall handle the matters concerning the non-public issuance of A shares within the prescribed time limit and fulfil the information disclosure obligations in a timely manner in accordance with the requirements of relevant laws and regulations and the approval as well as the authorisation obtained at the general meeting of the Company.

The contact persons and contact information of the non-public issuance of A shares are as follows:

1. Issuer: China Eastern Airlines Corporation Limited  
Contact Person: Zhu Zekun (朱澤坤)  
Telephone number: 021-22330932
2. Sponsor (lead underwriter): China International Capital Corporation Limited  
Sponsor representative: Xu Zhijun (徐志駿), Xia Yuyang (夏雨揚)  
Contact person: Xu Zhijun (徐志駿)  
Telephone number: 021-58796226  
Fax number: 021-58797827

By order of the Board  
**CHINA EASTERN AIRLINES CORPORATION LIMITED**  
**Wang Jian**  
*Company Secretary*  
Shanghai, the People's Republic of China  
29 November 2022

*As at the date of this announcement, the directors of the Company include Li Yangmin (Vice Chairman, President), Tang Bing (Director), Lin Wanli (Director), Cai Hongping (Independent non-executive Director), Dong Xuebo (Independent non-executive Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).*