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TASTY CONCEPTS HOLDING LIMITED

賞之味控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting (the “**Meeting**”) of shareholders of Tasty Concepts Holding Limited (the “**Company**”) will be held at Portion 2, 12/F., The Center, 99 Queen’s Road Central, Central, Hong Kong on Friday, 16 December 2022 at 3:00 p.m. for the following purposes:

1. **THAT** the tenancy agreement dated 22 July 2022 entered into between Fortune City Limited and Link Properties Limited, a copy of which has been produced to the EGM marked “A” and signed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified.

QUESTIONS FROM SHAREHOLDERS

The Board considers that the EGM is an important opportunity for Shareholders to express their views by raising questions and voting. Shareholders’ participation in the EGM are considered to be important. The Board wishes to emphasise that Shareholders can raise questions during the EGM. Shareholders who would like to raise questions in relation to any resolution set out in this notice or the business of the Company at the EGM can submit questions by 3:00 p.m. on Wednesday, 14 December 2022 (being not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof) via email to info@butaoramen.com or via telephone hotline at (852) 3189 1200 providing personal particulars as follows for verification purposes:

- a) Full name;
- b) Registered address;
- c) Number of Shares held;
- d) Hong Kong Identity Card Number or passport number (in case of natural person)/ company registration number (in case of body corporate);

- e) Contact telephone number; and
- f) Email address.

Shareholders can also submit questions during the EGM.

The Board will arrange to answer the questions raised by Shareholders at the EGM and those submitted in advance to the extent possible.

By order of the Board
Tasty Concepts Holding Limited
Tang Chun Ho Chandler
Chairman

Hong Kong, 28 November 2022

Notes:

1. Any member of the Company entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy need not be a member of the Company.
2. The instrument appointing a proxy shall be in writing under the hand of the appointer or his attorney duly authorised in writing, or if the appointer is a corporation, either under seal or under the hand of an officer or attorney duly authorized on its behalf.
3. Where there are joint registered holders of any shares, any one of such persons may vote at the above meeting (or any adjournment thereof), either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the above meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
4. In order to be valid, the proxy form, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's branch registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited, at 2103B, 21st Floor, 148 Electric Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
5. Delivery of an instrument appointing a proxy shall not preclude a shareholder from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. The transfer books and Register of Members of the Company will be closed from Tuesday, 13 December 2022 to Friday, 16 December 2022, both days inclusive. During such period, no share transfers will be effected. In order to qualify for attending the Meeting, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited, at 2103B, 21st Floor, 148 Electric Road, North Point, Hong Kong for registration no later than 4:30 p.m. on Monday, 12 December 2022.
7. A form of proxy for use by shareholders at the Meeting is enclosed.

8. In view of the ongoing COVID-19 pandemic and recent requirements for prevention and control of its spread, the Company will implement precautionary measures at the Extraordinary General Meeting. Shareholders are advised to read page ii of the circular of the Company dated 28 November 2022 for details of the precautionary measures and monitor the development of COVID-19. Subject to the development of COVID-19, the Company may implement further changes and precautionary measures and may issue further announcement on such measures as appropriate.
9. In light of the continuing risks posed by the COVID-19 pandemic, the Company strongly advises Shareholders to appoint the chairman of the meeting as their proxy to vote on the relevant resolution(s) as an alternative to attending the Extraordinary General Meeting in person.

As at the date of this notice, the Directors of the Company are:

Executive Directors:

Mr. Tang Chun Ho Chandler (*Chairman & Chief Executive Officer*)

Ms. Sung Kwan Wun

Independent Non-executive Directors:

Mr. Ho Lai Chuen

Mr. Lee Koon Tak

Ms. So Siu Ying

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.butaoramen.com.