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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

**ANNOUNCEMENT ON UPDATE ON THE  
CONNECTED TRANSACTION OF ESTABLISHMENT  
OF FUND IN COOPERATION WITH  
PROFESSIONAL ORGANISATION**

**I. OVERVIEW**

On 10 August 2022, as considered and approved at the fourth meeting in 2022 of the tenth session of the Board of China International Marine Containers (Group) Co., Ltd. (the “**Company**”), CIMC Capital Management Co., Ltd.\* (中集資本管理有限公司), a subsidiary of the Company, signed the Cooperation Framework Agreement for CIMC Hongyuan Advanced Manufacturing Industry Fund with Vanho Capital Investment Co., Ltd.\* (萬和弘遠投資有限公司), a professional investment institution, to jointly establish the Fund. The Fund is to be raised in two tranches, with the first tranche to be RMB100 million and the second tranche to be RMB900 million. On the same day, for the First Tranche Fund, the Partnership Agreement for CIMC Hongyuan Advanced Manufacturing Industry Investment Partnership (Limited Partnership) was entered into among CIMC Capital Management Co., Ltd., CIMC Capital Holdings Co. Ltd.\* (中集資本控股有限公司) (a subsidiary of the Company), Vanho Capital Investment Co., Ltd., Shenzhen Capital Holdings Co., Ltd.\* (深圳市資本運營集團有限公司) and Changsha Qianzhilong Microelectronics Co., Ltd.\* (長沙潛之龍微電子有限公司). For details, please refer to the announcements published by the Company on Cninfo website ([www.cninfo.com.cn](http://www.cninfo.com.cn)) and the Company’s website ([www.cimc.com](http://www.cimc.com)) (announcement No.: [CIMC]2022-072 and [CIMC]2022-073) and the announcement published on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) (the “**Announcement**”) on 10 August 2022. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

## II. UPDATE ON THE FIRST TRANCHE FUND

Recently, the Company was notified by Vanho Capital Investment Co., Ltd., the manager of the First Tranche Fund, that the fundraising of the First Tranche Fund has been completed and the industrial and commercial registration and private investment fund filing procedures have been completed. The details are as follows:

### (I) Fundraising

The fundraising of the First Tranche Fund has been completed with the total amount raised of RMB100 million, as follows:

*Unit: RMB'00 million*

Name of partner	Class of partner	Way of contribution	Committed contribution	Paid-in contribution	Proportion
Changsha Qianzhilong Microelectronics Co., Ltd.	Limited Partner	In monetary terms	0.30	0.30	30%
Shenzhen Capital Holdings Co., Ltd.	Limited Partner	In monetary terms	0.20	0.20	20%
CIMC Capital Holdings Co. Ltd.	Limited Partner	In monetary terms	0.29	0.29	29%
Vanho Capital Investment Co., Ltd.	General Partner, Executive Partner	In monetary terms	0.20	0.20	20%
CIMC Capital Management Co., Ltd.	General Partner	In monetary terms	0.01	0.01	1%
Total			<u>1.00</u>	<u>1.00</u>	<u>100%</u>

## (II) Industrial and commercial registration

1. Name: Shenzhen CIMC Hongyuan Advanced Intelligent Manufacturing Industry Private Equity Fund Partnership (Limited Partnership)\* (深圳中集弘遠先進智造私募股權投資基金合夥企業(有限合夥))
2. Type: Limited partnership
3. Unified social credit code: 91440300MA5HGHC79A
4. Establishment date: 8 September 2022
5. Principal location of operation: Room 7C, Shum Yip Zhongcheng, No. 8045, Hongli West Road, Donghai Community, Xiangmihu Sub-district, Futian District, Shenzhen
6. Contributions: RMB100 million
7. Business scope: General business items are investment and asset management (limited to financial institutions and enterprises engaged in financial activities); private equity investment fund management, venture capital fund management services (business activities can be carried on only after registration with the Asset Management Association of China)

### **(III) Filing**

1. Fund name: Shenzhen CIMC Hongyuan Advanced Intelligent Manufacturing Industry Private Equity Fund Partnership (Limited Partnership)
2. Name of manager: Vanho Capital Investment Co., Ltd.
3. Name of custodian: Ping An Bank Co. Ltd. \* (平安銀行股份有限公司)
4. Filing reference number: SXN237

The Company will promptly perform its information disclosure obligations in accordance with the requirements of relevant laws and regulations and in light of subsequent relevant major developments.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

Hong Kong, 28 November 2022

*As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong and Mr. DENG Weidong as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.*

\* *for identification purposes only*