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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock code: 2019)

OFFER TO EXCHANGE THE OUTSTANDING 9.95% SENIOR NOTES DUE 2022 (STOCK CODE: 40497) (ISIN: XS2262084374; COMMON CODE: 226208437)

EXTENSION OF THE CONSENT FEE DEADLINE

Reference is made to the announcement of the Company dated November 18, 2022 (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcement.

Extended Consent Fee Deadline

The Company hereby announces that, with immediate effect, the Consent Fee Deadline is extended from 4:00 p.m., London Time, on November 25, 2022 to 4:00 p.m., London Time, on November 30, 2022 (the “**Extended Consent Fee Deadline**”). Subject to the consummation of the Exchange Offer, the Company will pay, with respect to Existing Notes validly tendered at or prior to the Extended Consent Fee Deadline and accepted for exchange, the Consent Fee as part of the Exchange Consideration.

Eligible Holders who have validly tendered their Exchange Notes for exchange and validly executed the Restructuring Support Agreement (or an accession to the Restructuring Support Agreement pursuant to the term thereof) at or prior to the original Consent Fee Deadline do not need to take any action. Their instructions in connection with the Exchange Offer and the Restructuring Support Agreement remain valid and irrevocable.

Eligible Holders who have not tendered their Exchange Notes may tender their Exchange Notes at or prior to the Expiration Deadline in accordance with the terms and conditions set forth in the Exchange Offer Memorandum. **Instructions in connection with the Exchange Offer are irrevocable.** Eligible Holders should inform themselves of any earlier deadlines that may be imposed by the Clearing Systems and/or any intermediaries, which may affect the timing of the submission of a notice of exchange.

Except for the modifications set forth above, all other terms and conditions of the Exchange Offer as set out in the Exchange Offer Memorandum shall remain unchanged. All documents and materials related to the Exchange Offer are available, subject to eligibility, on the Exchange Website: <https://projects.morrowsodali.com/dexin>.

Questions about the terms of the Exchange Offer, including tender or exchange procedures, should be directed to the Information and Exchange Agent through its telephone numbers and email set forth below:

Morrow Sodali Limited

In London:
103 Wigmore Street
W1U 1QS
London
United Kingdom
Tel: +44 20 4513 6933

In Hong Kong:
The Hive
33-35 Hillier Street
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Hong Kong
Tel: +852 2319 4130

Email: dexin@investor.morrowsodali.com
Exchange Website: <https://projects.morrowsodali.com/dexin>
RSA Accession Portal: <https://portal.morrowsodali.com/dexin>
RSA Transfer Portal: <https://portal.morrowsodali.com/dexinTRANSFER>

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, THE EXISTING NOTES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE EXCHANGE OFFER MEMORANDUM, AS AMENDED AND SUPPLEMENTED.

SHAREHOLDERS, ELIGIBLE HOLDERS OF THE EXISTING NOTES AND POTENTIAL INVESTORS SHOULD NOTE THAT COMPLETION OF THE EXCHANGE OFFER IS SUBJECT TO THE FULFILLMENT OR WAIVER OF THE CONDITIONS PRECEDENT TO THE EXCHANGE OFFER AS SET FORTH IN THE EXCHANGE OFFER MEMORANDUM, AS AMENDED AND SUPPLEMENTED. NO ASSURANCE CAN BE GIVEN THAT THE EXCHANGE OFFER WILL BE COMPLETED AND THE COMPANY RESERVES THE RIGHT TO AMEND, WITHDRAW OR TERMINATE THE EXCHANGE OFFER WITH OR WITHOUT CONDITIONS.

THE COMPANY MAY, IN ITS SOLE DISCRETION, AMEND OR WAIVE CERTAIN OF THE CONDITIONS PRECEDENT TO THE EXCHANGE OFFER. AS THE EXCHANGE OFFER MAY OR MAY NOT PROCEED, SHAREHOLDERS, HOLDERS OF THE EXISTING NOTES AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY OR THE EXISTING NOTES.

The Exchange Offer is not being made to (nor will the tenders of the Existing Notes be accepted from or on behalf of) the Eligible Holders in any jurisdiction where the tender or acceptance of the Existing Notes would not comply with the laws of such jurisdiction. If the Company becomes aware of any jurisdiction in which the making of the Exchange Offer or the tender of the Existing Notes would not be in compliance with applicable laws, the Company may or may not, in its sole discretion, make an effort to comply with any such law. If, after such effort, if any, the Company cannot comply with any such law, the Exchange Offer will not be made to (nor will tenders be accepted from or on behalf of) any Holder residing in such jurisdiction.

By order of the Board
DEXIN CHINA HOLDINGS COMPANY LIMITED
Hu Yiping
Chairman

Hong Kong, November 27, 2022

As of the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangan and Mr. Chen Hengliu as independent non-executive directors.