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Smooore International Holdings Limited

思摩爾國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6969)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting of Smooore International Holdings Limited (the “**Company**”) will be held at First Floor, Building No. 3, No. 16, Dongcai Industrial Zone, Gushu Community, Xixiang Street, Bao’an District, Shenzhen, Guangdong, China on Thursday, 15 December 2022 at 2:00 p.m. to consider and, if thought fit, pass the following resolutions as ordinary resolutions:

1. “**THAT** the proposed increase of annual cap from RMB685,000,000 to RMB800,000,000 for the year ending 31 December 2022 in relation to the transactions under the procurement framework agreement (the “**Agreement**”) dated 19 June 2020 between Smooore International Holdings Limited (the “**Company**”), for itself and on behalf of its subsidiaries (the “**Group**”), and EVE Energy Co., Ltd.* (惠州億緯鋰能股份有限公司), for itself and on behalf of its subsidiaries (the “**EVE Energy Group**”), for the procurement of battery products by the Group from the EVE Energy Group (the “**Proposed Revision of Annual Cap**”) be and are hereby approved and confirmed; and the directors of the Company be and are hereby authorised to do all such things and exercise all powers which they consider necessary, desirable or expedient in connection with the Proposed Revision of Annual Cap.”
2. “**THAT** the terms of and proposed annual caps in relation to the transactions under the new procurement framework agreement (the “**New Agreement**”, a copy of which marked “A” has been tabled before the meeting and initialled by the chairman of the meeting for the purpose of identification) dated 4 November 2022 between Smooore International Holdings Limited (the “**Company**”), for itself and on behalf of its subsidiaries (the “**Group**”), and EVE Energy Co., Ltd.* (惠州億緯鋰能股份有限公司), for itself and on behalf of its subsidiaries (the “**EVE Energy Group**”), for the procurement of battery products by the Group from the EVE Energy Group from 1 January 2023 to 31 December 2025 be and are hereby approved and confirmed; and the directors

of the Company be and are hereby authorised to do all such things and exercise all powers which they consider necessary, desirable or expedient in connection with the New Agreement and otherwise in connection with the implementation of the transactions contemplated thereunder including without limitation to any amendment or supplement thereof.”

By order of the Board
Mr. Chen Zhiping
Chairman of the Board

Hong Kong, 23 November 2022

* *For identification only*

Notes:

1. All resolutions at the meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint a proxy/more than one proxy to attend and on a poll, vote instead of him. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him.
3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for the meeting (i.e. not later than 2:00 p.m. on Tuesday, 13 December 2022 (Hong Kong time)) or the adjourned meeting (as the case may be). Completion and return of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. For determining the entitlement to attend and vote at the meeting, the Register of Members of the Company will be closed from Monday, 12 December 2022 to Thursday, 15 December 2022, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the Extraordinary General Meeting, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Friday, 9 December 2022.
5. A circular containing further details concerning items 1 and 2 set out in the above notice will be sent to all shareholders of the Company.
6. References to time and dates in this notice are to Hong Kong time and dates.

7. To safeguard the health and safety of Shareholders and to prevent the spreading of the COVID-19 pandemic, the following precautionary measures will be implemented at the Extraordinary General Meeting of the Company:
- (i) Compulsory temperature screening/checks
 - (ii) Submission of Health Declaration Form
 - (iii) Wearing of surgical face mask
 - (iv) No provision of refreshments or drinks, and no handing out of corporate gifts or gift coupons

The Company would like to remind attendees that they should carefully consider the risks of attending the Extraordinary General Meeting, taking into account their own personal circumstances. Attendees who do not comply with the precautionary measures referred to in (i) to (iii) above may be denied entry to the Extraordinary General Meeting venue, at the absolute discretion of the Company as permitted by law.

For the health and safety of Shareholders, the Company would like to encourage Shareholders to exercise their right to vote at the Extraordinary General Meeting by appointing the Chairman of the Extraordinary General Meeting as their proxy and to return their proxy forms by the time specified above, instead of attending the Extraordinary General Meeting in person.

The Company will keep the evolving COVID-19 situation under review and may implement and/or announce additional measures before the date of the Extraordinary General Meeting.

As at the date of this announcement, the executive Directors are Mr. Chen Zhiping, Mr. Xiong Shaoming and Mr. Wang Guisheng; the non-executive Director is Dr. Liu Jincheng; and the independent non-executive Directors are Mr. Zhong Shan, Mr. Yim Siu Wing, Simon and Dr. Liu Jie.