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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcements of Henan Jinma Energy Company Limited (the “**Company**”) each dated 8 November 2022 in relation to (i) the renewal of continuing connected transactions between the Group and the Maanshan Steel Group (the “**Maanshan Steel Group Continuing Connected Transactions Announcement**”); and (ii) proposed amendments to the articles of association of the Company (the “**Articles**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Maanshan Steel Group Continuing Connected Transactions Announcement.

A circular containing, inter alia, (i) further details of the Continuing Connected Transactions; (ii) a letter from the Independent Board Committee to the Independent Shareholders in relation to the Continuing Connected Transactions; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Continuing Connected Transactions; (iv) further details of the proposed amendments to the Articles; and (v) a notice for the extraordinary general meeting (the “**Extraordinary General Meeting**”) of the Company to be held on Friday, 9 December 2022 is expected to be despatched to the shareholders of the Company no later than Tuesday, 29 November 2022, as additional time is required to finalise, bulk print and despatch the same.

To attend and vote at the Extraordinary General Meeting

For determining the entitlement to attend and vote at the Extraordinary General Meeting to be held on Friday, 9 December 2022, the Company will not process registration of transfers of the H shares (the “**H Shares**”) of the Company from Tuesday, 6 December 2022 to Friday, 9 December 2022 (both days inclusive).

To qualify for attendance and voting at the Extraordinary General Meeting, documents on transfers of H Shares, accompanied by the relevant share certificates, must be lodged with the Company's H-share Registrar and Transfer Office, Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, 5 December 2022.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 22 November 2022

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. Xu Baochun, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. WU Tak Lung, Mr. MENG Zhihe and Mr. CAO Hongbin.