

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the **GREEN** Application Form;
- (b) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VII to this prospectus; and
- (c) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix VII to this prospectus.

**DOCUMENTS AVAILABLE ON DISPLAY**

Copies of the following documents will be available on display on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.lygend.com](http://www.lygend.com) up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the Accountants’ Report of our Group prepared by Ernst & Young, the text of which is set out in Appendix IA to this prospectus;
- (c) the Accountants’ Report of PT Halmahera Persada Lygend prepared by Ernst & Young, the text of which is set out in Appendix IB to this prospectus;
- (d) the audited consolidated financial statements of our Group for the three years ended December 31, 2019, 2020 and 2021 and the six months ended June 30, 2022;
- (e) the report issued by Ernst & Young in relation to the unaudited pro forma financial information of our Group, the text of which is set forth in Appendix II to this prospectus;
- (f) the letter and valuation certificate relating to the property interests held by our Group prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which is set out in Appendix III to this prospectus;
- (g) the PRC legal opinions issued by Zhejiang T&C Law Firm, our PRC legal advisor, in respect of certain aspects and property interests of our Group in the PRC;
- (h) the Indonesia legal opinion issued by Imran Muntaz & Co., our Indonesia legal advisor, in respect of certain aspects of our Group in Indonesia;

- (i) the CIC Report, the summary of which is set forth in the section headed “Industry Overview” in this prospectus;
- (j) the transfer pricing analysis report issued by Ernst & Young (China) Advisory Limited;
- (k) the material contracts referred to in the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” in Appendix VII to this prospectus;
- (l) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix VII to this prospectus;
- (m) the service contracts referred to in “Statutory and General Information — C. Further Information About Our Directors, Supervisors and Substantial Shareholders — 2. Particulars of Service Contracts” in Appendix VII to this prospectus; and
- (n) a copy of the following PRC laws, together with unofficial English translations:
  - (i) the PRC Company Law;
  - (ii) the Mandatory Provisions;
  - (iii) the Special Regulations.