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**CPMC HOLDINGS LIMITED**  
中糧包裝控股有限公司  
(incorporated in Hong Kong with limited liability)  
(Stock code: 906)

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO RENEWAL OF CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the announcement of CPMC Holdings Limited (the “**Company**”) dated 31 October 2022 in relation to, among others, renewal of the continuing connected transactions contemplated under the 2022 Financial Services Agreement (the “**Announcement**”). Capitalised terms used herein shall have the same meaning as ascribed to them in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, a circular containing, among others, (i) details of the 2022 Financial Services Agreement, the transactions contemplated thereunder and the Proposed Deposit Cap; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders, and (iii) a letter of advice by an independent financial adviser to the Independent Board Committee and the Independent Shareholders is expected to be despatched to the Shareholders on or before 21 November 2022. As more time is required for the Company to prepare and finalise the information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date not later than 12 December 2022.

By order of the Board  
**CPMC Holdings Limited**  
**ZHANG Xin**  
*Chairman and Executive Director*

Hong Kong, 21 November 2022

*As at the date of this announcement, the chairman of the Board and executive Director is Mr. Zhang Xin, the executive Director is Mr. Zhang Ye, the non-executive Directors are Dr. Zhao Wei, Messrs. Meng Fanjie, Zhou Yuan and Shen Tao, and the independent non-executive Directors are Messrs. Cheng Yuk Wo, Pun Tit Shan and Chen Jihua.*