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Tian Ge Interactive Holdings Limited

天鵠互動控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1980)

COMPLETION OF CONTINUING CONNECTED TRANSACTIONS IN RELATION TO THE NEW CONTRACTUAL ARRANGEMENTS

Reference is made to the announcement published on 9 March 2022 (the “**Announcement**”) and the circular published on 12 April 2022 (the “**Circular**”) of Tian Ge Interactive Holdings Limited (the “**Company**”) in relation to, among other things, the New Contractual Arrangements. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

The Board is pleased to announce that all conditions precedent under the New VIE Agreements have been fulfilled and the completion of the New Contractual Arrangements (the “**Completion**”) took place on 21 November 2022. Upon the Completion, (i) the Existing VIE Agreements in relation to the PRC Operating Entities will be terminated; (ii) the New Registered Holders will become the shareholders of the PRC Operating Entities; and (iii) the New VIE Agreements will come into effect. As a result of the New Contractual Arrangements, the Group is able to recognize and receive the economic benefit of the business and operations of the PRC Operating Entities.

By order of the Board
Tian Ge Interactive Holdings Limited
Fu Zhengjun
Chairman

Hong Kong, 21 November 2022

As of the date of this announcement, the executive Directors are Mr. Fu Zhengjun and Mr. Mai Shi'en, the non-executive Directors are Mr. Xiong Xiangdong and Ms. Cao Fei, and the independent non-executive Directors are Mr. Tse Ming Lun Alan, Mr. Yang Wenbin and Mr. Chan Wing Yuen Hubert.