CONTENTS

IMPORTANT NOTICE TO INVESTORS

This document is issued by us solely in connection with the Hong Kong Public Offering and the Hong Kong Offer Shares and does not constitute an offer to sell or a solicitation of an offer to buy any security other than the Hong Kong Offer Shares offered by this document pursuant to the Hong Kong Public Offering. This document may not be used for the purpose of making, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document and the offering of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this document to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this document. Any information or representation not made in this document must not be relied on by you as having been authorized by us, the Joint Sponsors, Joint Global Coordinators, Joint Bookrunners, and Joint Lead Managers, the Underwriters, any of our or their respective directors or any other person or party involved in the Global Offering.

	Page
Expected Timetable	i
Contents	v
Summary	1
Definitions	39
Glossary of Technical Terms	53
Forward-looking Statements	56
Risk Factors	57
Information about This Document and the Global Offering	152
Information about The Listing	156
Waivers and Exemptions	164

CONTENTS

Directors and P	arties Involved in the Global Offering	197
Corporate Information		
History and Corporate Structure		
Contractual Arrangements		
Industry Overview		
Business		250
Financial Information		
Relationship with Our Largest Shareholder		
Directors and Senior Management		
Major Shareholders		
Related Party T	ransactions	421
Regulatory Over	rview	428
Share Capital		
Use of Proceeds		
Underwriting		
Structure of the Global Offering		
How to Apply for Hong Kong Offer Shares		496
Appendix IA	Accountants' Report	IA-1
Appendix IB	Unaudited Condensed Consolidated Financial Statements of the Group as of and for the Nine Months Ended September 30, 2022	IB-1
Appendix II	Unaudited Pro Forma Financial Information	II-1
Appendix III	Summary of our Constitution and Cayman Company Law	III-1
Appendix IV	Statutory and General Information	IV-1
Appendix V	Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display	V-1