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## EXPECTED TIMETABLE

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Hong Kong Public Offering commences . . . . . 9:00 a.m. on Friday,  
November 18, 2022

Latest time to complete electronic applications  
under **White Form eIPO** service through the  
designated website at [www.eipo.com.hk](http://www.eipo.com.hk)<sup>(2)</sup> . . . . . 11:30 a.m. on Wednesday,  
November 23, 2022

Application lists open<sup>(3)</sup> . . . . . 11:45 a.m. on Wednesday,  
November 23, 2022

Latest time for completing payment of  
**White Form eIPO** applications by effecting  
internet banking transfer(s) or PPS payment  
transfer(s) . . . . . 12:00 noon on Wednesday,  
November 23, 2022

Latest time for giving **electronic application**  
**instructions** to HKSCC<sup>(4)</sup> . . . . . 12:00 noon on Wednesday,  
November 23, 2022

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close<sup>(3)</sup> . . . . . 12:00 noon on Wednesday,  
November 23, 2022

Expected Price Determination Date<sup>(5)</sup> . . . . . Wednesday, November 23, 2022

Announcement of:

(1) the final Public Offer Price and the  
International Offer Price on our website  
at <http://ir.360shuke.com><sup>(6)</sup> and the website  
of Hong Kong Stock Exchange at  
[www.hkexnews.hk](http://www.hkexnews.hk) on or around . . . . . Wednesday, November 23, 2022

(2) the level of indications of interest in the  
International Offering, the level of applications  
in the Hong Kong Public Offering and the  
basis of allocation of the Hong Kong Offer  
Shares to be published on our website at  
<http://ir.360shuke.com><sup>(6)</sup> and the website of the  
Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk)  
on or before . . . . . Monday, November 28, 2022

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Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- (1) in the announcement to be published on our website at <http://ir.360shuke.com><sup>(6)</sup> and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) . . . . . Monday, November 28, 2022
  
- (2) from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function from . . . . . 8:00 a.m. on Monday, November 28, 2022 to 12:00 midnight on Sunday, December 4, 2022
  
- (3) from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from . . . . . Monday, November 28, 2022 to Thursday, December 1, 2022

Dispatch/collection of refund checks or **White Form** e-Refund payment instructions in respect of (i) wholly or partially successful applications if the final Offer Price is less than the price payable on application (if applicable) and (ii) wholly or partially unsuccessful application under the Hong Kong Public Offering on or before<sup>(8)(9)</sup> . . . . . Monday, November 28, 2022

Dispatch/collection of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful application under the Hong Kong Public Offering on or before<sup>(7)(9)</sup> . . . . . Monday, November 28, 2022

Dealings in the Shares on the Hong Kong Stock Exchange expected to commence at 9:00 a.m. on . . . . . Tuesday, November 29, 2022

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*Notes:*

- (1) All dates and times refer to Hong Kong local dates and time, except as otherwise stated.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is/are a tropical cyclone warning signal number 8 or above, a “black” rainstorm warning and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, November 23, 2022, the application lists will not open or close on that day. For details, please see “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather and Extreme Conditions on the Opening and Closing of the Application Lists” in this document.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the section headed “How to Apply for Hong Kong Offer Shares – Applications for Hong Kong Offer Shares – Applying through **CCASS EIPO** Service” in this document.
- (5) The Price Determination Date is expected to be on or around Wednesday, November 23, 2022 and, in any event, no later than Monday, November 28, 2022. If, for any reason, we do not agree with the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on the pricing of the Offer Shares by Monday, November 28, 2022, the Global Offering will not proceed and will lapse.
- (6) None of the websites nor any of the information contained on the websites form part of this document.
- (7) No temporary documents of title will be issued in respect of the Offer Shares. Share certificates will only become valid at 8:00 a.m. on Tuesday, November 29, 2022, provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with their respective terms at or before that time. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of Share certificates or the Share certificates becoming valid do so entirely at their own risk.
- (8) e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and also in respect of wholly or partially successful applications in the event that the final Public Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund check, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before encashment of the refund check. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may invalidate or delay encashment of the refund check. For details, please see “How to Apply for Hong Kong Offer Shares” in this document.
- (9) Applicants who have applied on **White Form eIPO** for 100,000 or more Hong Kong Offer Shares may collect any refund checks (where applicable) and/or share certificates in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, November 28, 2022 or such other date as notified by us as the date of dispatch/collection of share certificates/e-Refund payment instructions/refund checks. Applicants being individuals who are eligible for personal collection may not authorize any other person to collect on their behalf. Individuals must produce evidence of identity acceptable to the Hong Kong Share Registrar at the time of collection.

Applicants who have applied for Hong Kong Offer Shares through **CCASS EIPO** service should refer to the section headed “How to Apply for Hong Kong Offer Shares – Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Checks – Personal Collection – If you apply through **CCASS EIPO** service” in this document for details.

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Applicants who have applied through the White Form eIPO service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched to the bank account in the form of e-Refund payment instructions. Applicants who have applied through the White Form eIPO service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions in the form of refund checks by ordinary post at their own risk.

Share certificates and/or refund checks for applicants who have applied for less than 100,000 Hong Kong Offer Shares and any uncollected Share certificates and/or refund checks will be dispatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

Further information is set out in "How to Apply for Hong Kong Offer Shares – Refund of Application Monies" and "How to Apply for Hong Kong Offer Shares – Dispatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Checks" in this document.

The above expected timetable is a summary only. For further details of the structure of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Shares, please see "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in this document, respectively.

If the Global Offering does not become unconditional or is terminated in accordance with its terms, the Global Offering will not proceed. In such a case, we will make an announcement as soon as practicable thereafter.