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Yuk Wing Group Holdings Limited **煜榮集團控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1536)

POSITIVE PROFIT ALERT

This announcement is made by Yuk Wing Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group expects to record a consolidated net profit for the six months ended 30 September 2022 of not less than HK\$2.5 million, as compared to consolidated net loss for the six months ended 30 September 2021 of approximately HK\$0.7 million. Such turnaround from loss to profit was primarily due to the improvement in business environment in Hong Kong for the six months ended 30 September 2022, leading to a relatively higher level of construction activities and available projects when compared with the six months ended 30 September 2021, resulting in a higher than expected demand for our products, together with the tax credit as a result of over-provision of Hong Kong tax in prior years.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 September 2022. The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Company and the unaudited consolidated management accounts of the Group, which have not been confirmed or reviewed by the independent auditor of the Company, and may be subject to adjustments and amendments. The Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 September 2022, which is expected to be published by the end of November 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yuk Wing Group Holdings Limited
Chui Kwong Kau
Executive Director

Hong Kong, 18 November 2022

As at the date of this announcement, the executive Directors are Mr. Chui Kwong Kau and Ms. Li Kai Lai Miranda, and the independent non-executive Directors are Ms. Lam Hoi Yu Nicki, Mr. Lau Leong Yuen and Mr. Yiu To Wa.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.