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安徽皖通高速公路股份有限公司

ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

NOTICE OF THE 2022 THIRD EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the 2022 Third Extraordinary General Meeting (the “**General Meeting**”) of Anhui Expressway Company Limited (the “**Company**”) will be held at 2:30 p.m. on 8 December 2022 (Thursday) at the conference room of the Company at 520 Wangjiang West Road, Hefei, Anhui, the PRC to consider and approve (with or without amendments) the following resolutions:

1. To consider and approve the proposed amendments to the articles of association of the Company, details of which are set out in Appendix I of the circular of the Company dated 18 November 2022. (Special resolution)
2. To consider and approve the proposed amendments to the rules of procedures of general meeting of the Company, details of which are set out in Appendix II of the circular of the Company dated 18 November 2022. (Special resolution)
3. To consider and approve the proposed amendments to the rules of procedures of the board of directors of the Company, details of which are set out in Appendix III of the circular of the Company dated 18 November 2022. (Special resolution)
4. To consider and approve the proposed amendments to the rules of procedures of supervisory committee of the Company, details of which are set out in Appendix IV of the circular of the Company dated 18 November 2022. (Special resolution)

By Order of the Board
Anhui Expressway Company Limited
Lee Chung Shing
Company Secretary

Hefei, Anhui, the PRC
18 November 2022

As at the date of this notice, the members of the Board of the Company include Xiang Xiaolong (Chairman), Yang Xiaoguang, Tao Wensheng and Chen Jiping, being the executive Directors; Yang Xudong and Du Jian, being the non-executive Directors; and Liu Hao, Zhang Jianping and Fang Fang, being the independent non-executive Directors.

Notes:

- I. Persons who hold shares in the Company at the close of trading on 5 December 2022 (Monday) and whose names appeared on the register of the Company shall have the right to attend the General Meeting upon completion of the registration procedures.**
- II. Any Shareholder who is eligible to attend the General Meeting and to vote thereat shall have the right to appoint in writing one or more persons (who may not be a Shareholder) as his proxy to attend and to vote at the General Meeting. After filling in the form of proxy and returning the same, the proxy may attend and vote at the General Meeting. In case of more than one proxy appointed by a Shareholder, such proxies may exercise their voting rights only when the relevant resolution is put to the vote on a poll.**
- III. The appointment of proxy shall be through a written instrument signed by the Shareholder or by its authorized agent as authorized in writing. In the event such instrument is executed by the authorized agent of the appointor, such authorization or other authority that authorizes such signatory shall be notarized. To be valid, such notarized authorization or other authorization document together with the instrument shall be deposited (as far as holders of A Shares are concerned) at the registered office of the Company (address being 520 Wangjiang West Road, Hefei, Anhui, the PRC) or (as far as holders of H Shares are concerned) at the registrar of H Shares of the Company, Hong Kong Registrars Limited (address being 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong), 24 hours before the time for holding the General Meeting.**
- IV. The register of the holders of H Shares of the Company will be closed from 5 December 2022 (Monday) to 8 December 2022 (Thursday) (both days inclusive), during which period no transfer of H Shares of the Company will be registered. In order for the holders of H Shares to qualify for attending the General Meeting of the Company, all share certificates with completed transfer forms must be lodged with the Company's H Share registrar, i.e. Hong Kong Registrars Limited, not later than 4:30 p.m. on 2 December 2022 (Friday).**

The address of the H Share registrar in Hong Kong:
Hong Kong Registrars Limited
Shops 1712–1716, 17th Floor, Hopewell Center, 183 Queen's Road East, Wanchai, Hong Kong
- V. Contact address: 520 Wangjiang West Road, Hefei, Anhui, the PRC**

Tel: 86-551-65338697, 63738923, 63738922, 63738989
Fax: 86-551-65338696
Contact person: Wu Changming, Ding Yu
- VI. The Shareholders and any proxy who attend the General Meeting should present their identity cards.**
- VII. It is expected that the General Meeting will take half a day. The Shareholders and any proxy who attend the General Meeting should bear their own accommodation and traveling expenses.**

VIII. Matters of concern for voting

1. For the purpose of the General Meeting, a vote may be cast by way of voting in the physical meeting (for holders of H Shares and holders of A Shares) or online voting (for holders of A Shares only). The system of online voting, the beginning day and ending day, as well as the voting time, are as follows:

System for online voting: Shanghai Stock Exchange Online Voting System for Shareholders' General Meetings

The time at which the period for online voting begins and ends: from 8 December 2022 to 8 December 2022

The time for voting on the voting platform of the Shanghai Stock Exchange Online Voting System is the trading period, that is, 9:15–9:25, 9:30–11:30 and 13:00–15:00, of the day on which the General Meeting is convened. The time for voting on the Internet voting platform is 9:15–15:00 on the day on which the General Meeting is convened.

2. Any vote in relation to accounts in respect of margin trading and securities lending, refinancing, buy-back agreement business and investors of the Northbound Trading Link shall be cast in accordance with the provisions of the Rules of Implementation of the Shanghai Stock Exchange Limited for Online Voting in Shareholders' General Meetings of Listed Companies and other relevant regulations.
3. Any holder of A Shares of the Company who would like to cast his or her vote through the Shanghai Stock Exchange Online Voting System for Shareholders' General Meetings could either log in the voting platform of the exchange's system (through the terminus of any specified securities trading company) or the internet voting platform (URL: vote.sseinfo.com) to vote. Any investor who logs in the internet voting platform to vote for the first time is required to have his or her identity as a Shareholder verified. For details, please refer to the instructions for the internet voting platform on the website.
4. Any holder of A Shares of the Company under more than one Shareholder's account may vote using any of the said accounts through the Shanghai Stock Exchange Online Voting System for Shareholders' General Meetings. After voting, such a Shareholder is deemed to have cast his or her votes in the same way in respect of all the ordinary shares of the same class held under his or her said accounts.
5. For holder of A Shares, if the same vote is cast more than once by way of voting in the physical meeting, via Shanghai Stock Exchange Online Voting System or otherwise, the vote first in time prevails.
6. For online voting, submission can only be made after the Shareholder has voted on all the resolutions.

This notice was originally prepared in Chinese. In the event of discrepancies between the Chinese and the English versions, the Chinese version shall prevail.