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Skymission Group Holdings Limited 天任集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1429)

POSITIVE PROFIT ALERT

This announcement is made by Skymission Group Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the six months ended 30 September 2022, the Group is expected to record a substantial increase of not less than 110% in profit before tax for the six months ended 30 September 2022 as compared with profit before tax of approximately HK\$18.3 million for the six months ended 30 September 2021. Such substantial increase was mainly due to the receipt of subsidies under the "Employment Support Scheme" and "Employment Support Scheme for the Construction Sector (Casual Employees)" that provided by the Government of Hong Kong Special Administrative Region in the amount of approximately HK\$16.4 million during the six months ended 30 September 2022.

As the Company is in the process of finalising its unaudited consolidated interim results for the six months ended 30 September 2022 ("Interim Results"), the information contained in this announcement is only based on the information currently available to the Board, including the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2022, which have not been audited by the Company's auditor nor reviewed by the audit committee of the Company. Details of the Interim Results will be disclosed in the Company's Interim Results announcement which is expected to be announced in late November 2022.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board

Skymission Group Holdings Limited

Leung Yam Cheung

Chairman

Hong Kong, 16 November 2022

As at the date of this announcement, the Board comprises Mr. Leung Yam Cheung, Mr. Leung Wing Hoi and Mr. Leung Wing Chun as executive Directors; Mr. Yau Sheung Hang as a non-executive Director; and Mr. Ng Lin Fung, Mr. Chu Hau Lim and Mr. Leung Ka Ho Raymond as independent non-executive Directors.