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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting (the “EGM”) of China Industrial Securities International Financial Group Limited (the “**Company**”) will be held by way of a virtual meeting on Tuesday, 6 December 2022 at 3:00 p.m. for the following purposes:

ORDINARY RESOLUTIONS

To consider and, if thought fit, pass the following resolutions as ordinary resolutions of the Company:

1. To appoint Mr. Cai Junzheng as an executive director of the Company; and
2. To authorize the board of directors of the Company to fix the remuneration of the director, if any.

SPECIAL RESOLUTION

To consider and, if thought fit, pass the following resolution (with or without modifications) as a special resolution of the Company:

3. “**THAT** the second amended and restated memorandum and articles of association of the Company (the “**Amended and Restated Memorandum and Articles of Association**”), a copy of which has been produced to this meeting marked “A” and initialled by the chairman of this meeting, be and is hereby approved and adopted as the new memorandum and articles of association of the Company in substitution for and to the exclusion of the existing amended and restated memorandum and articles of association of the Company with immediate effect after the conclusion of this meeting, and that any one director or the company secretary of the Company be and are hereby authorised to do all acts and things and execute any further documents and take all steps which, in his/her opinion, may be necessary to implement and give effect to the adoption of the Amended and Restated Memorandum and Articles of Association.”

By Order of the Board

China Industrial Securities International Financial Group Limited

Hu Pingsheng

Chairman

Hong Kong, 16 November 2022

Principal Place of Business in Hong Kong:

32/F, Infinitus Plaza

199 Des Voeux Road Central

Hong Kong

Registered Office:

PO Box 1350

Windward 3, Regatta Office Park

Grand Cayman KY1-1108

Cayman Islands

Notes:

1. The above-mentioned resolutions will be put to vote at the EGM by way of poll.
2. Any Shareholder entitled to attend and vote at the EGM convened by this notice or its any adjourned meeting (as the case may be) is entitled to appoint one or more (if he/she/it holds two or more Shares) proxies to attend and vote in his/her/its place. A proxy need not be a shareholder of the Company.
3. A form of proxy for use in connection with the EGM is enclosed. If you are not able to attend and vote via the Tricor e-Meeting System at the EGM, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon. Completion and return of a form of proxy will not preclude a Shareholder from attending and voting via the Tricor e-Meeting System at the EGM or its any adjournment should he/she/it so wish.
4. In order to be valid, the form of proxy must be deposited together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, at the offices of the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 48 hours (i.e. 3:00 p.m. on Sunday, 4 December 2022) before the time appointed for holding the EGM or its adjourned meeting.
5. In the case of joint holders of any share(s), only **ONE PAIR** of log-in username and password will be provided to the joint holders. Any one of such joint holders may attend or vote in respect of such share(s) as if he/she/it was solely entitled thereto.
6. For the purpose of determining shareholders' eligibility to attend and vote via the Tricor e-Meeting System at the EGM, the transfer books and register of members of the Company will be closed from Thursday, 1 December 2022 to Tuesday, 6 December 2022, both days inclusive, during which period no share transfers can be registered. In order to qualify for attending and voting at the EGM, unregistered holders of shares of the Company should ensure that all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 30 November 2022.

7. In view of the current COVID-19 situation in Hong Kong, the Company will conduct the EGM by way of electronic means. Shareholders who wishes to attend and vote at the EGM may (i) attend the EGM via the Tricor e-Meeting System which enables live streaming and interactive platform for questions-and-answers and submission of their votes online; or (ii) appoint the chairman of the virtual EGM or other persons as their proxies to vote on their behalf via the Tricor e-Meeting System. Each registered Shareholder's personalized login and access code will be sent to him or her under separate letter.

Non-registered Shareholders whose Shares are held in the Central Clearing and Settlement System through banks, brokers, custodians or Hong Kong Securities Clearing Company Limited may also be able to attend and vote at the virtual EGM. In this regard, they should consult directly with their banks, brokers or custodians (as the case may be) for the necessary arrangements.

8. If tropical cyclone warning signal no. 8 or above is hoisted or "extreme conditions" caused by super typhoons or a black rainstorm warning signal is in force at 1:00 p.m. on Tuesday, 6 December 2022, the EGM will be postponed and further announcement for details of alternative meeting arrangements will be made. The EGM will be held as scheduled even when tropical cyclone warning signal no. 3 or below is hoisted, or an amber or red rainstorm warning signal is in force. You should make your own decision as to whether you would attend the EGM under bad weather conditions and if you should choose to do so, you are advised to exercise care and caution.
9. As at the date of this notice, the Board comprises one non-executive Director, namely Mr. Hu Pingsheng (Chairman), three executive Directors, namely Mr. Li Baochen, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.