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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT

**INDICATIVE ANNOUNCEMENT ON THE CONVENING OF THE SECOND
EXTRAORDINARY GENERAL MEETING OF 2022**

References are made to the notice of the Second Extraordinary General Meeting of 2022 (the “**EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) dated 28 September 2022 and the circular of the EGM dated 1 November 2022 (the “**Circular**”). Unless the context requires otherwise, the capitalized terms used herein should have the same meanings as those defined in the Circular.

In accordance with the current arrangements for the prevention and control of the COVID-19 epidemic, to protect the health and safety of shareholders, shareholder proxies and other participants, the reminders for relevant matters of the EGM are hereby provided as follows:

In the light of recent development of the COVID-19 epidemic, it is suggested that H shareholders choose appointment of the chairman of the meeting to vote on their behalf as the preferred way to attend this meeting. For the convenience of the shareholders’ participation, the Bank has decided to add video conference on top of the original on-site meeting for the EGM. Shareholders who choose to attend the meeting by video conference are required to send an email to the Bank (ir@citicbank.com) by 19:00 on 14 November 2022 for registration, and provide in the email the same information or documents as required for on-site meeting registration. The Bank will identify shareholders based on the register of members of the Bank dated 27 October 2022 and provide video conference access to shareholders who have completed registration and identity verification. A shareholder shall not share his or her video conference access to any third party. H shareholders who intend to attend the meeting by video conference are not allowed to vote online and are recommended to appoint the chairman of the meeting as their proxies to vote on their behalf on site. H shareholders who intend to attend the meeting by video conference but do not appoint proxies to vote on their behalf will not be counted in the quorum of the meeting.

If it is necessary for shareholders (or the proxies) to attend the meeting on site, such shareholders (or the proxies) shall cooperate on the following matters:

1. Please contact the office of the Board of Directors of the Bank before 19:00 on 14 November 2022 to truthfully report, if any, fever or respiratory symptoms, personal recent itinerary and other information and provide documents such as COVID-19 test report, itinerary card and health card according to the situation of the prevention and control of the COVID-19 pandemic and the requirements of CITIC Plaza.

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing

Postal Code: 100020

Contact persons: DENG Zhihan, ZHAO Yuan

Tel: (86 10) 6663 8188

Fax: (86 10) 6555 9255

Email: ir@citicbank.com

2. The attendees shall meet all the requirements of Beijing Municipality necessary for entering public places and buildings as applicable on the date of the meeting, such as a valid negative test report of COVID-19 nucleic acid test, itinerary card and other requirements.
3. Please conduct effective personal protections on the round trip and on the site of the meeting. When arriving at the venue, please follow the arrangement and guidance of the staff and cooperate with the implementation of epidemic prevention requirements such as participation registration and body temperature testing. Those with normal body temperature can enter the venue. Please wear a mask throughout the meetings.
4. Under the current situation of pandemic prevention and control, the Bank is not able to guarantee that the building of the site of meeting will not be closed as required by the pandemic prevention and control agency during the meeting. Under such circumstance, shareholders attending the meeting on site may not be able to enter or leave the venue of the meeting in a timely manner, and such shareholders shall bear the inconvenience and risks arising therefrom on their own. Shareholders shall be informed of the above situation in advance and the Bank is grateful to the shareholders' understanding.

By Order of the Board

China CITIC Bank Corporation Limited

ZHU Hexin

Chairman

Beijing, the PRC

14 November 2022

As at the date of this announcement, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.