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aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

**POSITIVE PROFIT ALERT
INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2022**

This announcement is made by Aeso Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions as defined in the GEM Listing Rules under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the six months ended 30 September 2022 (the “**Reporting Period**”) and information currently available to the Board, the Group is expected to record a net profit by approximately HK\$3.7 million for the Reporting Period when compared to the loss of approximately HK\$2.0 million for the six months ended 30 September 2021.

The expected significant increase in net profit as mentioned above was mainly attributable to the increase in the gross profit by approximately HK\$6.5 million of the Group during the Reporting Period as compared to the corresponding period in 2021, which was mainly due to a relatively larger amounts of tenders awarded in recent years and it led that more contract revenue was recognised during the Reporting Period as compared to the corresponding period in 2021.

The Company is still in the process of finalising the consolidated interim results of the Group for the six months ended 30 September 2022.

The information contained in this announcement is only a preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2022, which are subject to adjustments as appropriate and further review by the Board. Finalised interim results of the Group and other details will be disclosed in the interim report 2022/2023 to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Aeso Holding Limited
Chan Siu Chung
Chairman

Hong Kong, 11 November 2022

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung, Mr. Cheung Hiu Tung and Mr. Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.