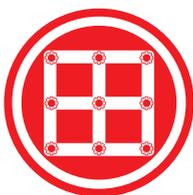


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CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

**REVISED EXPECTED TIMETABLE OF
THE CAPITAL REORGANISATION**

References are made to the announcements of China Silver Technology Holdings Limited (the “**Company**”) dated 3 August 2022, 2 September 2022 and 30 September 2022 and the circular (the “**Circular**”) of the Company dated 5 September 2022 in relation to the Capital Reorganisation. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

As disclosed in the Circular, the Capital Reorganisation is conditional upon, among other things, the Grand Court of the Cayman Islands (the “**Court**”) granting an order confirming the Capital Reduction (the “**Order**”) and the registration by the Registrar of Companies in the Cayman Islands of a copy of the Order and the minutes approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction. The Board wishes to announce that the Court hearing of the Company’s petition for the Capital Reduction has been fixed to be held on Thursday, 12 January 2023 (Cayman Islands time). Accordingly, the expected timetable for the Capital Reorganisation has been revised as follows (references below to times and dates are references to Hong Kong times and dates, except as otherwise specified):

Expected effective date of the Capital Reorganisation. Before 9:00 a.m. on
Tuesday, 17 January 2023

Commencement of dealings in the New Shares. 9:00 a.m. on
Tuesday, 17 January 2023

First day of free exchange of existing share certificates
for new share certificates for the New Shares Tuesday, 17 January 2023

Last day for free exchange of existing share certificates
for new share certificates for the New Shares Tuesday, 21 February 2023

The expected timetable is subject to the conditions of the Capital Reorganisation, is for indicative purpose only and may be extended or varied by the Company. Any further changes to the expected timetable of Capital Reorganisation will be announced if necessary.

By order of the Board
China Silver Technology Holdings Limited
Lai Yubin
Chairman

Hong Kong, 11 November 2022

As at the date hereof, the Board comprises Mr. Kong Chan Fai (Vice-Chairman), Mr. Xu Ming (Chief Executive Officer), Mr. Zeng Yongguang, Mr. Guo Jun Hao and Ms. Liang Jiaxin as executive Directors; Mr. Lai Yubin (Chairman) and Mr. Wei Xiaomin as non-executive Directors; and Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung, Dr. Loke Yu (alias Loke Hoi Lam) and Ms. Qiu Yumei as independent non-executive Directors.