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## **China CBM Group Company Limited**

**中國煤層氣集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8270)**

### **REVISED TIMETABLE IN RELATION TO (1) PROPOSED SHARE CONSOLIDATION AND (2) PROPOSED CHANGE IN BOARD LOT SIZE**

References are made to (i) the announcement of the Company dated 29 September 2022 in relation to, among others, the proposed Share Consolidation and the proposed Change in Board Lot Size (the “**Share Consolidation Announcement**”); (ii) the announcement of the Company dated 30 September 2022 in relation to, among others, the Proposed Acquisition (the “**Proposed Acquisition Announcement**”); (iii) the announcement of the Company dated 14 October 2022 in relation to, among others, delay in despatch of circular and revised timetable for the proposed Share Consolidation and the proposed Change in Board Lot Size (the “**Delay in Despatch Announcement**”); and (iv) the announcement of the Company dated 4 November 2022 in relation to, among others, further delay in despatch of the Combined Circular (the “**Further Delay in Despatch Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Share Consolidation Announcement, the Proposed Acquisition Announcement, the Delay in Despatch Announcement and the Further Delay in Despatch Announcement.

## REVISED EXPECTED TIMETABLE FOR THE PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

As disclosed in the Further Delay in Despatch Announcement, the despatch of the Combined Circular was postponed to a date on or before Monday, 12 December 2022. In view of the further delay in the despatch of the Combined Circular, the expected timetable of the proposed Share Consolidation and Change in Board Lot Size has been further revised and set out below:

<b>Event</b>	<b><i>Hong Kong time and date</i></b>
Despatch of Company's Combined Circular with notice and proxy form of the SGM . . . . .	Monday, 12 December 2022
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the SGM . . . . .	4:30 p.m. on Friday, 23 December 2022
Closure of the register of members of the Company to determine the entitlement to attend and vote at the SGM (both days inclusive) . . . . .	Wednesday, 28 December 2022 to Tuesday, 3 January 2023 (both days inclusive)
Latest date and time for lodging the proxy forms for the SGM . . . . .	9:30 a.m. on Sunday, 1 January 2023
Expected date and time of the SGM . . . . .	9:30 a.m. on Tuesday, 3 January 2023
Publication of announcement of poll results of SGM . . . . .	Tuesday, 3 January 2023
<b>The following events are conditional upon the fulfilment of the conditions for the implementation of the Share Consolidation and the Change in Board Lot Size and therefore the dates are tentative:</b>	
Expected effective date of the Share Consolidation . . . . .	Thursday, 5 January 2023
First day of free exchange of existing share certificates for new share certificates for Consolidated Shares . . . . .	Thursday, 5 January 2023
Dealing in Consolidated Shares commences . . . . .	9:00 a.m. on Thursday, 5 January 2023
Original counter for trading in Existing Shares in board lots of 40,000 Existing Shares (in the form of existing share certificates) temporarily closes . . . . .	9:00 a.m. on Thursday, 5 January 2023
Temporary counter for trading in Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of existing share certificates) opens . . . . .	9:00 a.m. on Thursday, 5 January 2023

Original counter for trading in Consolidated Shares  
in board lots of 10,000 Consolidated Shares  
(in the form of new share certificates for the  
Consolidated Shares) re-opens . . . . . 9:00 a.m. on Thursday, 19 January 2023

Parallel trading in Consolidated Shares  
(in the form of new share certificates and  
existing share certificates) commences . . . . . 9:00 a.m. on Thursday, 19 January 2023

Designated broker starts to stand in the market  
to provide matching services for odd lots  
of the Consolidated Shares . . . . . 9:00 a.m. on Thursday, 19 January 2023

Designated broker ceases to stand in the market  
to provide matching services for odd lots  
of the Consolidated Shares . . . . . 4:00 p.m. on Monday, 13 February 2023

Temporary counter for trading in Consolidated Shares  
in board lots of 5,000 Consolidated Shares  
(in the form of existing share certificates) closes . . . . . 4:10 p.m. on Monday, 13 February 2023

Parallel trading in Consolidated Shares  
(in the form of new share certificates  
for the Consolidated Shares and  
the existing share certificates) ends. . . . . 4:10 p.m. on Monday, 13 February 2023

Latest date and time for free exchange of  
existing share certificates for the new share  
certificates of the Consolidated Shares . . . . . 4:30 p.m. on Wednesday, 15 February 2023

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**China CBM Group Company Limited**  
**Wang Zhong Sheng**  
*Chairman*

Hong Kong, 10 November 2022

*As at the date of this announcement, the executive Directors are Mr. Wang Zhong Sheng and Mr. Chang Jian, the non-executive Directors are Mr. Duan Shi Chuan, Mr. Wang Chen and Mr. Liang Feng and the independent non-executive Directors are Mr. Lau Chun Pong, Mr. Wang Zhi He and Mr. Xu Yuan Jian.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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