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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

REVISED EXPECTED TIMETABLE OF THE CAPITAL REORGANISATION

Reference is made to the announcements of Energy International Investments Holdings Limited (the “**Company**”) dated 29 July 2022 and 13 September 2022 and the circular (the “**Circular**”) of the Company dated 15 August 2022 in relation to, among other things, the Capital Reduction and the Share Sub-division (the “**Capital Reorganisation**”). Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

As disclosed in the Circular, the Capital Reorganisation is conditional upon, among other things, the Grand Court of the Cayman Islands (the “**Court**”) granting an order confirming the Capital Reduction (the “**Order**”) and the registration by the Registrar of Companies in the Cayman Islands of a copy of the Order and the minutes approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction. The Board wishes to announce that the Court hearing date of the Company’s petition for the Capital Reduction has been fixed to be held on Wednesday, 14 December 2022 (Cayman Islands time). Accordingly, the expected timetable for the Capital Reorganisation has been revised as follows:

Expected effective date of the Capital Reorganisation	Before 9:00 a.m. on Monday, 19 December 2022
Commencement of dealings in the New Shares	9:00 a.m. on Monday, 19 December 2022
First day of free exchange of share certificates for new share certificates for the New Shares	Monday, 19 December 2022
Last day of free exchange of share certificates for new share certificates for New Shares	Friday, 27 January 2023

* For identification purpose only

Save where otherwise specified, all times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable is subject to the conditions of the Capital Reorganisation, is for indicative purpose only and may be extended or varied by the Company. Any further changes to the expected timetable of the Capital Reorganisation may be announced if necessary.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Chairman

Hong Kong, 10 November 2022

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Lan Yongqiang and Mr. Shi Jun; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.