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泸州银行股份有限公司*
LUZHOU BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1983)

ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF 2022 TIER 2 CAPITAL BONDS

References are made to the announcement dated August 26, 2021, the circular dated September 30, 2021 and the poll results announcement of 2021 first extraordinary general meeting dated November 16, 2021 of Luzhou Bank Co., Ltd. (the “**Bank**”), in relation to, among other things, the consideration and approval of the issuance of tier 2 capital bonds by the shareholders of the Bank. With the approval of the Sichuan Office of the China Banking and Insurance Regulatory Commission and The People’s Bank of China, the Bank may issue tier 2 capital bonds in an aggregate amount of no more than RMB800 million in the national inter-bank bond market.

The Bank is pleased to announce that the Bank has recently successfully issued the 2022 tier 2 capital bonds (the “**Bonds**”) in the national inter-bank bond market. The issue size of the Bonds is RMB800 million, with a maturity of 10 years and a fixed coupon rate of 4.60%, and the issuer shall have a conditional redemption right at the end of the fifth year.

After deducting the issuance expenses, the proceeds from the Bonds will be used to replenish the tier 2 capital of the Bank in accordance with the applicable laws and the approval of the regulatory authorities.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, the PRC, November 3, 2022

As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors, Ms. PAN Lina and Mr. XIONG Guoming as non-executive Directors and Mr. HUANG Yongqing, Mr. TANG Baoqi and Mr. ZHONG Jin as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*