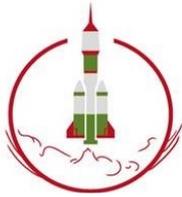


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Shentong Robot Education Group Company Limited 神通機器人教育集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 8206)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE IN RELATION TO A POSSIBLE ACQUISITION

This is an announcement made by Shentong Robot Education Group Company Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) on a voluntary basis to keep shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to inform its shareholders and the potential investors of the Company that the Company is in a preliminary discussion exploring a possible acquisition of certain equity interest in an education platform and software company (the “**Possible Acquisition**”).

As at the date hereof, no material terms concerning the Possible Acquisition have been agreed and no memorandum of understanding or definitive agreement whatsoever has been entered into by the Group in relation to the Possible Acquisition. The Company will make a further announcement(s) in connection with the Possible Acquisition as and when appropriate or required in accordance with the requirements of The Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

As the discussion of the Possible Acquisition is only at its preliminary stage, the Possible Acquisition may or may not proceed. The Possible Acquisition, if materialized, may constitute a notifiable transaction of the Company under the GEM Listing Rules. The Company will make a further announcement(s) as and when appropriate and comply with all other applicable requirements under the GEM Listing Rules. As the Possible Acquisition may or may not be materialized, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 1 November 2022

As at the date of this announcement, the executive directors of the Company are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun and Ms. Zhang Li.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.