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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

VOLUNTARY ANNOUNCEMENT PROFIT WARNING AND BUSINESS UPDATE

PROFIT WARNING

The board of directors of eBroker Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) (“**Board**”) wishes to provide the shareholders (“**Shareholders**”) and potential investors of the Company that based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group and information currently available, the Group is expected to record a total comprehensive loss attributable to owners of the Company of approximately HK\$2 million for the 9 months ended 30 September 2022 as compared with total comprehensive income of approximately HK\$0.8 million for the 9 months ended 30 September 2021. The change from income to loss is mainly attributed to exchange differences on translating financial statements of foreign subsidiary approximately HK\$2.4 million during the period.

The information contained in this announcement is only based on the preliminary assessment of the consolidated management accounts of the Group and information currently available. The Group is still in the process of finalising the quarterly results for the 9 months ended 30 September 2022 which will be published on 9 November 2022. Shareholders of the Company and potential investors are advised to read the third quarterly results announcement of the Company when it is published.

BUSINESS UPDATE

The Board also wishes to provide the Shareholders and potential investors of the Company with an update on the latest business development of the Group on a voluntary basis, based on the latest information available to the Board.

The Board is pleased to announce that on 31 August 2022, Qianhai Yibo Information Technology (Shenzhen) Co., Limited, an indirect wholly-owned subsidiary of the Company, was awarded a procurement contract for “labour union IT enhancement project” of a PRC-based leading provider of information and communications technology solutions (“**IT Enhancement Works**”), with a total contract sum of approximately RMB\$3 million. The IT Enhancement Works have commenced in

September 2022 and are expected to be delivered at March 2023. This marked the Group's expansion into new geographical market with its first provision of financial software solution services to clients in the mainland China.

The Board wishes to state that no forecast or prediction of profits of the Group has been made with regard to the award of the abovementioned procurement contract.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
eBroker Group Limited
Chan Lap Tak, Douglas
Chairman

Hong Kong, 31 October 2022

As at the date of this announcement, the executive Directors are Mr. CHAN Lap Tak, Douglas and Mr. LO Chi Ho and the independent non-executive Directors are Mr. CHAN Chi Kwong Dickson, Mr. LIU Kin Sing and Mr. AU YEUNG Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.