

JY GAS LIMITED

交运燃气有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

全球發售

Number of Offer Shares under the Global Offering	: 110,000,000 Shares (subject to the Over-allotment Option)
全球發售的發售股份數目	110,000,000 股股份(視乎超額配股權行使與否而定)
Number of Hong Kong Offer Shares	: 11,000,000 Shares (subject to reallocation)
香港發售股份數目	11,000,000 股股份(可予重新分配)
Number of International Offer Shares	: 99,000,000 Shares (subject to reallocation and the Over-allotment Option)
國際發售股份數目	99,000,000 股股份(可予重新分配及視乎超額配股權行使與否而定)
Offer Price	: Not more than HK\$1.62 per Offer Share and expected to be not less than HK\$1.42 plus brokerage of 1%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.0015% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
發售價	每股發售股份不低於1.62港元及預期不低於1.42港元，另加1%經紀佣金、0.0027%證監會交易徵費、0.0015%會財局交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，多繳股款可予退還)
Nominal value	: US\$0.0001 per Share
面值	每股0.0001美元
Stock Code	: 1407
股份代號	1407

Please read carefully the prospectus of JY GAS LIMITED (the “Company”) dated 31 October 2022 (the “Prospectus”) (in particular, “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in “Appendix VI – Documents Delivered to the Registrar of Companies in Hong Kong and Documents on Display – Documents Delivered to the Registrar of Companies” in the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to “How to Apply for Hong Kong Offer Shares – 14. Despatch/Collection of Share Certificates and Refund Monies – Personal Collection” in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this Application Form an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws of the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as detailed in “Structure of the Global Offering – Reallocation of the Offer Shares between the International Offering and the Hong Kong Public Offering” in the Prospectus. In particular, the Overall Coordinator and the Sole Global Coordinator may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to clawback mechanism as described in “Structure of the Global Offering – Reallocation of the Offer Shares between the International Offering and the Hong Kong Public Offering” in the Prospectus, the maximum total number of Offer Shares available under the Hong Kong Public Offering shall be increased to 22,000,000 Offer Shares, representing 20% of the total number of Offer Shares initially available under the Global Offering, and the final Offer Price shall be fixed at the low-end of the indicative offer price range (i.e. HK\$1.42 per Offer Share) stated in the Prospectus.

To: JY GAS LIMITED
Sole Sponsor
Sponsor-OC
Overall Coordinator
Sole Global Coordinator
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters
Capital Market Intermediaries

在填寫本申請表格前，請細閱交运燃气有限公司(「本公司」)日期為2022年10月31日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」及本申請表格背面的指引。除非本申請表格另有界定，否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程及招股章程(附錄六 – 送呈香港公司註冊處處長及展示文件 – 送呈公司註冊處處長的文件)所列明的其他文件，已根據香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港發售股份 – 14. 發送/領取股票及退還股款 – 親身領取」，當中載有本公司及其香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及措施。

本申請表格或招股章程所載者概不構成出售要約或要約購買的招攬，而在任何作出有關要約、招攬或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而本申請表格亦非在美國出售股份的要約。發售股份並無亦不會根據經修訂的《1933年美國證券法》(「美國證券法」)或美國任何州證券法例登記，且不可於美國境內呈發售、出售、質押或轉讓，惟根據美國證券法及任何適用州證券法例的登記規定獲豁免者或在不受其限制的交易中進行者除外。發售股份依據美國證券法S規例及進行呈發售及出售的各司法權區的適用法例，以離岸交易方式於美國境外呈發售及出售。發售股份不會於美國公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

發售股份在香港公開發售與國際發售之間的分配可如招股章程「全球發售的架構 – 國際發售與香港公開發售之間的發售股份重新分配」所述重新分配。特別是，整體協調人及獨家全球協調人可將發售股份由國際發售重新分配至香港公開發售，以滿足香港公開發售項下的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘有關重新分配並非根據招股章程「全球發售的架構 – 國際發售與香港公開發售之間的發售股份重新分配」所述的回補機制完成，香港公開發售項下可供認購的發售股份最高總數將增至22,000,000股發售股份，相當於全球發售下初步可供認購發售股份目的20%，而最終發售價將為招股章程所載指示性發售價範圍的下限(即每股發售股份1.42港元)。

致：交运燃气有限公司
獨家保薦人
保薦人一整體協調人
整體協調人
獨家全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商
資本市場中介人

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(不論法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司的組織章程細則規限下，申請以下數目的香港發售股份；
- 隨附申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費、0.0015%會財局交易徵費及0.005%聯交所交易費)；

- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 承諾及確認相關申請人及相關申請人為其利益提出申請的人士並無申請或承諾或表示有意申請或承諾或收取或獲配售或分配(包括有條件及/或暫定)國際發售項下任何發售股份，亦不會申請或承諾或表示有意申請國際發售項下任何發售股份，且並無以其他方式參與國際發售；

- 明白貴公司、獨家保薦人、整體協調人及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；

- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為將配發予相關申請人的任何香港發售股份的持有人，且貴公司及/或其代理可根據本申請表格及招股章程所載程序按相關申請人的申請指示所示地址以郵寄方式寄發任何股票(如適用)，郵誤風險概由該相關申請人自行承擔；

- 要求任何電子退款指示發送至申請人以單一銀行賬戶繳交申請股款的申請付款賬戶內；

- 要求以多個銀行賬戶繳交申請股款的申請人的任何退款支票以相關申請人為抬頭人，並根據本申請表格及招股章程所述程序將任何有關退款支票以郵寄方式寄發到申請所列地址，郵誤風險概由該相關申請人自行承擔；

- 確認各相關申請人已閱讀本申請表格及招股章程以及指定網站 www.eipo.com.hk 所載條款及條件以及申請手續，並同意受其約束；

- 聲明、保證及承擔(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方的任何適用法律限制提出本申請、繳交任何申請股款或獲配發或承購任何香港發售股份；及(b)向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致貴公司、獨家保薦人、整體協調人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港包銷商或彼等各自的高級職員或顧問須從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定；

- 同意本申請、任何對本申請的接納以及因而訂立的合約，將受香港法律管轄及按其詮釋；及

- 同意貴公司、獨家保薦人、整體協調人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自之董事、顧問、代理及參與全球發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述及聲明。

Signature
簽名

Date
日期

Capacity
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this application form.
代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 隨附合共

Cheque(s)
張支票

Cheque Number(s)
支票號碼

are enclosed for a total sum of 總金額為

HK\$
港元

Name of Bank
銀行名稱

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider
白表eIPO服務供應商名稱

Chinese Name
中文名稱

Name of contact person
聯絡人姓名

Address
地址

White Form eIPO Service Provider ID
白表eIPO服務供應商身份證號碼

Contact number
聯絡電話號碼

Fax number
傳真號碼

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's chop
經紀印章

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO Service Providers** who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **White Form eIPO Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – JY GAS PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the unauthorized signatories of the **White Form eIPO Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company, the Overall Coordinator and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO Service Provider** in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its principal place of business in Hong Kong stated in "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretaries or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above

填寫本申請表格的指引

下述欄號是本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的**白表eIPO**服務供應商名單內，可以就香港公開發售提供**白表eIPO**服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代表相關申請人作出申請的申請詳細資料，必須載於連同本申請表格遞交的唯讀光碟格式資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的**白表eIPO**服務供應商身份證號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 以在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理人有限公司－交運燃气公開發售」；

- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由**白表eIPO**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交支票的詳細資料與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。

倘出現差異，本公司、整體協調人及獨家全球協調人有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上**白表eIPO**服務供應商的名稱、身份證號碼及地址。閣下亦必須填寫閣下營業地點的聯絡人姓名及電話號碼以及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例方面的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人；或要求香港證券登記處提供服務時，須不時向本公司或其代理及/或其香港證券登記處提供其最新的準確個人資料。

未能提供所要求的資料可能導致閣下的證券申請被拒絕或延遲，或本公司及/或香港證券登記處無法落實證券轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下獲接納申請的香港發售股份及/或奇發股票及/或發送電子退款指示及/或奇發閣下應得的退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 用途

證券持有人的個人資料可以任何方式被採用、持有、處理及/或保存，以作下列用途：

- 處理閣下的申請及電子退款指示/退款支票(如適用)及核實是否符合本表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；

- 使香港及其他地區的所有適用法律及法規得到遵守；

- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；

- 進行或協助進行簽名核對、任何其他核對或交換資料；

- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；

- 分發本公司及其附屬公司的通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或規例的要求作出披露；
- 透過報章公告或其他方式披露獲接納申請人士的身份；

- 披露有關資料以便就權索償；及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處會對證券持有人的個人資料保密，但本公司及其香港證券登記處可在為達成上述用途或任何用途的必要情況下作出彼等認為必要的查詢以確認個人資料的準確性，尤其可能會向下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或境外)證券持有人的個人資料：

- 本公司或其委任的代理，如財務顧問、收款銀行及海外股份登記總處；

- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人(將會就中央結算系統的運作使用個人資料)；

- 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；

- 聯交所、證監會及任何其他法定、監管或政府部門；及

- 證券持有人已或擬與之進行交易的任何其他人士或機構，例如彼等的往來銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不準確的資料。根據條例規定，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及慣例的資料及所持有資料類別的要求，應按照招股章程「資料資料」所述的本公司香港主要營業地點或根據適用法律不時通知的地址，向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下就條例所指的私隱事務主任提出。

閣下簽署本表格，即表示同意上述各項

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving banks by 4:00 p.m. on Monday, 7 November 2022:

Bank of China (Hong Kong) Limited
7/F, Bank of China Centre,
11 Hoi Fai Road,
West Kowloon

遞交本申請表格

經填妥的本申請表格，連同相關支票及載有光碟的密封信封，必須於2022年11月7日(星期一)下午四時正前，送達下列收款銀行：

中國銀行(香港)有限公司
西九龍
海輝道11號
中銀中心7樓