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## **AGILE GROUP HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3383)**

### **VOLUNTARY ANNOUNCEMENT**

#### **FULL FUNDS OF RMB950 MILLION DEPOSITED INTO DESIGNATED ACCOUNT FOR REPURCHASE OF SENIOR ASSET-BACKED SECURITIES ISSUED PURSUANT TO AGILE RECEIVABLES PHASE 1 ASSET-BACKED SPECIAL PLAN**

The board of directors (the “**Board**”) of Agile Group Holdings Limited (the “**Company**”) is pleased to announce that Guangzhou Panyu Agile Realty Development Co., Ltd.<sup>^</sup> (廣州番禺雅居樂房地產開發有限公司) (an indirect wholly-owned subsidiary of the Company established in The People’s Republic of China) (“**Panyu Agile**”) (as buy-back and sell-back promise) will repurchase RMB950 million of Senior Asset-backed Securities (as defined below) on 28 October 2022.

The “Agile Receivables Phase I Asset-Backed Special Plan” (the “**Special Plan**”) was established on 28 October 2020, with an issue size of RMB1 billion, including RMB950 million of senior asset-backed securities (the “**Senior Asset-backed Securities**”) and subordinated asset-backed securities of RMB50 million. The underlying assets of the Special Plan are receivables from certain subsidiaries of the Company.

Pursuant to the relevant terms of the Special Plan, the holders of Senior Asset-backed Securities shall have the right to sell back all or part of their Senior Asset-backed Securities at the end of second year of issue to Panyu Agile.

During the period for registration of resale (i.e. from 18 August 2022 to 8 September 2022), the holders of Senior Asset-backed Securities have registered for the resale of a total number of 9,500,000 Senior Asset-backed Securities in an aggregate principal amount of RMB950 million at such resale price of RMB100 each being the face value of the Senior Asset-backed Securities.

As at the date of this announcement, Panyu Agile has deposited sufficient funds into the designated bank account of China Securities Depository and Clearing Corporation Limited, Shenzhen Branch (中國證券登記結算有限責任公司深圳分公司) for the repurchase of such 9,500,000 Senior Asset-backed Securities registered for resale on 28 October 2022.

The Company considers that there will be no material impact on the Company and its subsidiaries’ financial position as a result of the said repurchase.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Agile Group Holdings Limited**  
**CHEUNG Lap Kei**  
*Company Secretary*

Hong Kong, 27 October 2022

*As at the date of this announcement, the Board comprises eleven members being Mr. Chen Zhuo Lin\* (Chairman and President), Mr. Chan Cheuk Yin\*\* (Vice Chairperson), Madam Luk Sin Fong, Fion\*\* (Vice Chairperson), Mr. Chan Cheuk Hung\*, Mr. Huang Fengchao\*, Mr. Chan Cheuk Hei\*\*, Mr. Chan Cheuk Nam\*\*, Dr. Cheng Hon Kwan<sup>#</sup>, Mr. Kwong Che Keung, Gordon<sup>#</sup>, Mr. Hui Chiu Chung, Stephen<sup>#</sup> and Mr. Wong Shiu Hoi, Peter<sup>#</sup>.*

\* *Executive Directors*

\*\* *Non-executive Directors*

<sup>#</sup> *Independent Non-executive Directors*

<sup>^</sup> *for identification purposes only*