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**中原銀行股份有限公司\***  
**ZHONGYUAN BANK CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code of H Shares: 1216)**

**(Stock Code of Preference Shares: 4617)**

**POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING,  
THE H SHARE CLASS MEETING AND  
THE DOMESTIC SHARE CLASS MEETING  
AND  
CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the circular (the “**EGM Circular**”), notice of extraordinary general meeting (the “**EGM Notice**”), notice of the H share class meeting (the “**H Share Class Meeting Notice**”) and notice of the domestic share class meeting (the “**Domestic Share Class Meeting Notice**”) of Zhongyuan Bank Co., Ltd.\* (the “**Bank**”), all dated October 5, 2022 in relation to, among other things, the proposed date of the forthcoming extraordinary general meeting, the H share class meeting and the domestic share class meeting. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the EGM Circular.

Due to the meeting coordination and consideration of the work arrangements of the Bank, the Board announces that:

- (1) the EGM originally scheduled to be held at 2:30 p.m. on October 26, 2022 (Wednesday) at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC as set out in the EGM Notice will be postponed to 2:30 p.m. on November 11, 2022 (Friday) (the “**Postponed EGM**”). Accordingly, the register of members of the Bank will be closed from November 8, 2022 (Tuesday) to November 11, 2022 (Friday), both days inclusive, during which period no transfer of Shares will be registered;
- (2) the H Share Class Meeting originally scheduled to be held at 3:00 p.m. on October 26, 2022 (Wednesday) at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC as set out in the H Share Class Meeting Notice will be postponed to 3:00 p.m. on November 11, 2022 (Friday) (the “**Postponed H Share Class Meeting**”). Accordingly, the register of members of the Bank will be closed from November 8, 2022 (Tuesday) to November 11, 2022 (Friday), both days inclusive, during which period no transfer of Shares will be registered; and
- (3) the Domestic Share Class Meeting originally scheduled to be held at 3:30 p.m. on October 26, 2022 (Wednesday) at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC as set out in the Domestic Share Class Meeting Notice will be postponed to 3:30 p.m. on November 11, 2022 (Friday) (the “**Postponed Domestic Share Class Meeting**”). Accordingly, the register of members of the Bank will be closed from November 8, 2022 (Tuesday) to November 11, 2022 (Friday), both days inclusive, during which period no transfer of Shares will be registered.

For a Shareholder to be eligible for attending and voting at the Postponed EGM, all transfer documents together with the relevant share certificates and other appropriate documents must be delivered to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the H Shareholders) or the office of the Board at Zhongke Golden Tower, No. 23 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC (for the Domestic Shareholders) not later than 4:30 p.m. November 7, 2022 (Monday). The Shareholders whose names appear in the Bank's register of members on November 10, 2022 (Thursday) shall be entitled to attend and vote at the Postponed EGM.

For a Shareholder to be eligible for attending and voting at the Postponed H Share Class Meeting, all transfer documents together with the relevant share certificates and other appropriate documents must be delivered to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. November 7, 2022 (Monday). The Shareholders whose names appear in the Bank's register of members on November 10, 2022 (Thursday) shall be entitled to attend and vote at the Postponed H Share Class Meeting.

For a Shareholder to be eligible for attending and voting at the Postponed Domestic Share Class Meeting, all transfer documents together with the relevant share certificates and other appropriate documents must be delivered to the office of the Board at Zhongke Golden Tower, No. 23 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC not later than 4:30 p.m. November 7, 2022 (Monday). The Shareholders whose names appear in the Bank's register of members on November 10, 2022 (Thursday) shall be entitled to attend and vote at the Postponed Domestic Share Class Meeting.

Save for the aforesaid changes, all resolutions, information and contents set out in the EGM Circular, the EGM Notice, the H Share Class Meeting Notice and the Domestic Share Class Meeting Notice remain unchanged for the Postponed EGM, the Postponed H Share Class Meeting and the Postponed Domestic Share Class Meeting.

The form of proxy for EGM, form of proxy for H Share Class Meeting and form of proxy for Domestic Share Class Meeting (the "**Proxy Form(s)**"), which have been despatched to the Shareholders on October 5, 2022 together with the EGM Circular, the EGM Notice, the H Share Class Meeting Notice and the Domestic Share Class Meeting Notice, will remain valid for the Postponed EGM, the Postponed H Share Class Meeting and the Postponed Domestic Share Class Meeting.

H Shareholders who have not yet returned the Proxy Forms but intend to appoint a proxy to attend the Postponed EGM and the Postponed H Share Class Meeting are required to return the Proxy Forms to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 24 hours before the scheduled time for the holding of the Postponed EGM and the Postponed H Share Class Meeting or any adjournment thereof (as the case may be).

Domestic Shareholders who have not yet returned the Proxy Forms but intend to appoint a proxy to attend the Postponed EGM and the Postponed Domestic Share Class Meeting are required to return the Proxy Forms to the office of the Board at Zhongke Golden Tower, No. 23 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC not later than 24 hours before the scheduled time for the holding of the Postponed EGM and the Postponed Domestic Share Class Meeting or any adjournment thereof (as the case may be).

Shareholders should note that the Proxy Forms deposited by Shareholders prior to the date of the EGM, the H Share Class Meeting or the Domestic Class Meeting, if completed correctly, shall continue to be valid but will be superseded and become invalid in the event that the same Shareholder has deposited an additional Proxy Form.

On behalf of the Board  
**Zhongyuan Bank Co., Ltd.\***  
**XU Nuojin**  
*Chairman*

Zhengzhou, the PRC  
October 24, 2022

*As at the date of this announcement, the Board of Directors of the Bank comprises Mr. XU Nuojin, Mr. WANG Jiong and Mr. LI Yulin as executive directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive directors.*

\* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*