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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

VOLUNTARY ANNOUNCEMENT

SUCCESSFULLY ISSUE OF RMB1 BILLION SUPER SHORT-TERM DEBENTURES

BY CHINA ASSET LEASING COMPANY LIMITED,

A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

The Board is pleased to announce that on 21 October 2022, CALC (Tianjin) successfully completed the issue of RMB1 billion super short-term debentures in the PRC with a term of 270 days at the coupon rate of 3.56%.

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 21 October 2022, China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, successfully completed the issue of super short-term debentures in the principal amount of RMB1 billion in the People’s Republic of China (the “**PRC**”) with a term of 270 days at the coupon rate of 3.56% (the “**RMB SSTD Issue**”).

The debentures are the first transition bonds in the PRC aviation industry and have been certified as low-carbon transition bonds by 中誠信綠金科技（北京）有限公司 (China Chengxin Green Finance Technology (Beijing) Co., Ltd*). CALC (Tianjin) issued the bonds at a lower coupon rate and recorded over-subscription, reflecting investors' confidence in its business operation and development prospects.

The proceeds raised from the RMB SSTD Issue were received on 21 October 2022. CALC (Tianjin) intends to use the net proceeds received from the RMB SSTD Issue for the repayment of interest-bearing liabilities etc.

CALC (Tianjin) has appointed China Securities Co., Ltd. as the lead underwriter and bookrunner; and Ping An Bank Co., Ltd. as the joint lead underwriter for the RMB SSTD Issue.

Pursuant to relevant PRC laws and regulations, certain documents in relation to the RMB SSTD Issue have been published on the websites of the China Foreign Exchange Trade System (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com.cn) on or before 21 October 2022.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and
Chief Executive Officer

Hong Kong, 21 October 2022

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.

* for identification purpose only